

Name of warrant	TCB.BSC.C.12M.EU.Cash.2023-01
Company name	BIDV Securities Joint StoChứng khoán Company
Subject	Certificate for initial Offering of Covered Warrant

Content:

The State Securities Commission of Vietnam (SSC) granted Certificate for Offering of Covered Warrant No.278/GCN-UBCK dated September 20,2023 to BIDV Securities Joint StoChứng khoán Company as follows:

1. Name of warrant:	Warrant TCB.BSC.C.12M.EU.Cash.2023-01
2. Code of underlying security:	TCB
3. Issuer of underlying security:	Vietnam Technological and Commercial Joint Stock Bank
4. Quantity of warrants registered for offering:	2,000,000
5. Conversion ratio:	3:1
6. Warrant type (call/ put):	Call
7. Warrant style:	European-style
8. Payment method for exercise of warrants:	cash
9. Duration:	12 months
10. Depository bank of collateral:	Viet Nam Joint Stock Commercial Bank For Industry And Trade