Code BID

Company name Joint Stock Commercial Bank for Investment and Development of Vietnam

**Date** 09/06/2023

**Subject** Plan for bond private placement

## **Content:**

The Board resolution dated September 05, 2023, the BOD of Joint Stock Commercial Bank for Investment and Development of Vietnam approved the plan for bond private placement in 2023 with details as follows:

- Total value of issuance: VND2,500 billion

- Issuance purpose: loan to customers

- Bond type: non-convertible bond, unsecured and without warrant

- Issue currency: VND

- Par value: 100,000,000 dongs

- Issue price: 100% par value

- Term: from 01 year to 05 years

- Number of issue phases: maximum 05 phases

- Minimum value: VND50 billion

- Maximum value: VND2,500 billion

- Distribution time for each bond tranche: maximum 90 days from the announcement date of the issuance

- Estimated issue time: Quarter 3/2023 – Quarter 4/2023.