

Code **CMX**
Company name Camimex Group Joint Stock Company
Date 09/27/2023
Subject Notice of bond public offering

Content:

Camimex Group Joint Stock Company announces the information on the public offering of bonds as follows:

1. Issuer: Camimex Group Joint Stock Company
2. Bond name: CMXH2326001 bond
3. Bond type: non-convertible bond, without warrants
4. Bond code: CMXH2326001
5. Par value: VND100,000/bond
6. Registered offering volume: 3,000,000 bonds
7. Total value (based on par value): VND300,000,000,000
8. Bond term: 03 years
9. Interest rate: 11.2%/year
10. Interest payment term: Once every three months
11. Offering price: VND100,000/bond
12. Minimum registration volume:
 - For individual investors: minimum 200 bonds, equivalent to the issue value (at par value): VND20,000,000.
 - For institutional investors: 1,000 bonds, equivalent to the issue value (at par value): VND100,000,000
13. Registration time: from September 28, 2023 to October 27, 2023
14. Payment time: from September 28, 2023 to October 30, 2023
15. Place to receive subscription: at MB Securities Joint Stock Company (Address: 21 Cat Linh, Dong Da district, Ha Noi.)
16. Bank for blocking depository money:
 - Account holder: Camimex Group Joint Stock Company
 - Account number: 070057939433
 - Bank: Sacombank – Ca Mau branch.

