

Code	HTN
Company name	Hung Think Incons Joint Stock Company
Date	09/27/2023
Subject	Plan for share public offering

Content:

The Board resolution dated September 26, 2023, the BOD of Hung Think Incons Joint Stock Company approved the following contents:

1. Approve the plan for share public offering:

- Stock name: Hung Think Incons Joint Stock Company
- Stock type: common share
- Par value: VND10,000/share
- Issued volume: 89,116,411 shares
- Outstanding volume: 89,116,411 shares
- Charter capital before the offering: VND891,164,110,000
- Treasury shares volume: 0 share
- Estimated offering volume: 89,116,411 shares
- Offering price: VND10,000/share
- Offering value (at par value): VND891,164,110,000
- Estimated stock volume after the offering: 178,232,822 shares
- Estimated charter capital after the offering: VND1,782,328,220,000
- Exercise ratio: 1:1 (Shareholder who owns 01 shares will receive 01 right, and with every 01 right will be entitled to purchase 01 new share)
- Estimated proceeds from the offering: VND891,164,110,000
- Time of implementation: expected in Quarter 4/2023, after being approved by the State Securities Commission of Vietnam (SSC).

2. Approve the plan for using the proceeds from the offering:

The estimated proceeds of VND891,164,110,000 from the offering will be used for the following purposes:

No.	Content	Estimated amount (VND)	Estimated time
1	To receive transfer of a part of Amata mall center project in Long Binh ward,	400,000,000,000	Quarter 4/2023 – Quarter 1/2024

	Bien Hoa city, Dong Nai province.		
2	To receive transfer of shares of Kim Lan Trading Investment Joint Stock Company	34,373,110,000	Quarter 4/2023 – Quarter 1/2024
3	To supplement capital for projects	456,791,000,000	Quarter 4/2023 – Quarter 1/2024
	Total	891,164,110,000	