

**Name of warrant** TCB.BSC.C.12M.EU.Cash.2023-01  
**Company name** BIDV Securities Joint StoChứng khoán Company  
**Subject** Report on the result of covered warrant distribution

**Content:**  
 BIDV Securities Joint StoChứng khoán Company announces the report on the result of covered warrant distribution as follows:

**Issuer:** BIDV Securities Joint StoChứng khoán Company  
**Head office:** Floor 10, 11, BIDV Tower, 35 Hang Voi street, Ly Thai To ward, Hoan Kiem district, Ha Noi city.

**I. Information on warrant:**

1. Result of warrant distribution  
**Name of warrant:** Warrant TCB.BSC.C.12M.EU.Cash.2023-01  
**Name (code) of underlying security:** TCB  
**Issuer of underlying security:** Vietnam Technological and Commercial Joint Stock Bank  
**Warrant type (call/put):** Call  
**Warrant style:** European-style  
**Method of exercise (cash/ transfer of underlying security):** Cash  
**Duration:** 12 months  
**Expiration date:** September 25, 2024  
**Conversion ratio:** 3:1  
**Exercise price (exercise index):** 35,000 VND  
**Value of collateral:** 2,310,000,000 VND  
**Quantity of warrants registered for offering:** 2,000,000

2. Information on the offering:  
**Start date of offering:** September 25, 2023  
**End date of distribution:** September 25, 2023  
**Time of subscription:** From 9:00 Sep 25, 2023 to 11:00 Sep, 2023  
**Payment date for warrant purchase:** September 25, 2023  
**End date of warrant transfer:** September 25, 2023

**II. Result of warrant distribution**

Investor	Offering price (VND/warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	2,310	2,000,000	30,000	30,000	2	2	1,970,000	1.5000%
- Local investors			30,000	30,000	2	2		
- Foreign investors								
2. Institutional investors, of which:			0	0	0	0		0.0000%
- Local investors			0	0	0	0		
- Foreign investors								
<b>Total</b>		<b>2,000,000</b>	<b>30,000</b>	<b>30,000</b>	<b>2</b>	<b>2</b>	<b>1,970,000</b>	<b>1.5000%</b>

**III. Result of distribution of warrants:**

1. Quantity of distributed warrants: 30,000 warrants, accounting for 1.5% of the offered warrants.  
 2. Total proceeds of the sale of warrants (VND): 69,300,000  
 3. Total expenses (VND): 0  
 4. Net proceeds (VND): 69,300,000