

Code TDM
Company name Thu Dau Mot Water Joint Stock Company
Date 08/31/2023
Subject BOD resolution dated August 31, 2023

Content:

The Board resolution dated August 31, 2023, the BOD of Thu Dau Mot Water Joint Stock Company approved the adjustment of share public offering plan with details as follows:

1. Approve the adjustment and supplement of the plan for using capital from the offering:

The estimated proceeds from the offering of VND300,000,000,000 will be used for the following purposes:

No.	Content	Amount (VND)	Estimated time
1	To buy shares of Can Tho Water Supply – Sewerage Joint Stock Company	143,000,000,000	2023
2	To buy shares of Water Supply Joint Stock Company	54,192,710,000	2023
3	To buy shares of Gia Tan Water Supply Joint Stock Company	35,000,000,000	2023
4	To repay debt for Investment and Development Fund of Binh Duong province.	64,507,290,000	2023 and 2024
5	To repay debt for Shinhan Bank (Viet Nam)	3,300,000,000	2023
	Total	300,000,000,000	

2. Approve the dossier of registration for share public offering.