**BCG122006: Periodic information disclosure on the progress of using capital of bonds**

On January 05, 2024, Bamboo Capital Joint Stock Company announced Official Dispatch No. 06/2024/CV-BCG on periodic information disclosure on the progress of using capital of bonds as follows:

1. Bond information

Bond name: Bonds of Bamboo Capital Joint Stock Company

Bond type: Non-convertible, unsecured bond, without warrant;

Bond code: BCG122006

The issuance date: January 20, 2022

Maturity date: January 20, 2027

Interest rate: The Bond has a combination of fixed and floating interest rates, specifically as follows:

* The Interest Rates for the first 02 (two) Interest Periods is fixed at 11.5%/year; and
* The Interest Rates for the next Interest Periods after the first 02 (two) interest periods are floating interest rates, determined according to the following formula: Interest rates = Reference rate at the interest period + margin of 6.0%/year.
* Therefore, the Interest Rates for the fourth interest period (from and including July 20, 2023 to and excluding January 20, 2024) is 12.3%/year

Interest payment period: Every 06 months from the date of issue

Par value: VND 100,000/bond

Total number of listed bonds: 5,000,000 bonds

Total listed value at par value: VND 500,000,000,000

Purpose of bond issuance: All proceeds from the bond issuance will be used to supplement working capital; finance solar power projects, rooftop power projects, and real estate projects; meet the demand for short-term capital and capital needs for mergers and acquisitions, and investment cooperation; and (or) invest in project development. Specifically as follows:

|  |  |  |  |
| --- | --- | --- | --- |
| No. | Use purpose | Expected proceeds (VND) | Expected disbursement time |
| 1 | Loan to Dong Thanh 2 Wind Power Company Limited | 247,000,000,000 | Q1/2022 |
| 2 | Loan to BCG Wind Soc Trang Joint Stock Company | 253,000,000,000 | Q1/2022 |
|  | Total: | 500,000,000,000 |  |

1. Report on capital use as per the issuance plan:

The Company notifies the State Securities Commission and Hanoi Stock Exchange about the report on the use of capital from the end of the bond offering as follows:

Total number of distributed bonds: 5,000,000 bonds

Total proceeds from selling bonds: VND 500,000,000,000.

Total expenses: VND 3,525,000,000.

* *Bond registration and distribution agent fees: VND 3,500,000,000.*
* *Offering registration fees: VND 25,000,000.*

Total net proceeds from the offering: VND 496,475,000,000.

Notes: All proceeds from the bond issuance are made through a blocked account at the bank.

By December 31, 2022, the Company has disbursed the capital mobilized according to the Plan on the use of capital from Bond issuance to the public approved in Annual General Mandate 2021 of Bamboo Capital Joint Stock Company No. 04/2021/NQ-DHDCD-BCG dated May 15, 2021; the General Mandate of Bamboo Capital Joint Stock Company No. 06/2021/NQ-DHDCD-BCG dated October 01, 2021 and the related Board Resolutions on approving plan on the use of capital. Details are as as follows:

1. Capital mobilized from Bond issuance: VND 500,000,000,000
2. Amount disbursed according to approved capital use purposes: VND 500,000,000,000
3. The remaining capital that has not been fully disbursed as of December 31, 2022 (1) - (2): VND 0

Summary table on the use of capital as of December 31, 2022

Unit: VND

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| No. | Use purpose | The amount according to the plan approved by the General Meeting of Shareholders and the Board of Directors | Actual amount used | Remaining difference |
| 1 | 2 | 3 | 4 | 5 = 3-4 |
| 1 | Loan to Dong Thanh 2 Wind Power Company Limited | 247,000,000,000 | 247,000,000,000 | - |
|  | In which: |  |  |  |
|  | * Amount spent on April 06, 2022 for the loan according to the loan contract dated November 19, 2021 |  | 67,500,000,000 |  |
|  | * Amount spent on April 07, 2022 for the loan according to the loan contract dated November 19, 2021 |  | 63,500,000,000 |  |
|  | * Amount spent on April 08, 2022 for the loan according to the loan contract dated November 19, 2021 |  | 69,000,000,000 |  |
|  | * Amount spent on April 22, 2022 for the loan according to the loan contract dated November 19, 2021 |  | 47,000,000,000 |  |
| 2 | Loan of BCG Wind Soc Trang Joint Stock Company | 253,000,000,000 | 253,000,000,000 | - |
|  | - In which: Amount spent on April 22, 2022 for the loan according to the loan contract dated November 19, 2021 |  | 253,000,000,000 |  |
|  | Total: | 500,000,000,000 | 500,000,000,000 | - |