**CII120018: Information Disclosure on the content of the Board of Directors meeting**

On January 5, 2024, Ho Chi Minh City Infrastructure Investment Joint Stock Company announced Official Dispatch No. 13/2024/CV-CII as follows:

Ho Chi Minh City Infrastructure Investment Joint Stock Company (Company/CII) would like to inform our shareholders:

On January 5, 2024, the Board of Directors of the Company convened a meeting and approved several contents as follows:

1. Approve the results of the registration to purchase and deposit funds to buy convertible bonds publicly issued (CII42301 Bond) by existing shareholders as of the end of December 28, 2023, following Notice No. 503/2023/CV-CII of CII on November 3, 2023.
* Total number of bonds offered to the existing shareholders: 28,401,951 bonds
* Number of bonds registered to buy and paid for by existing shareholders: 16,923,164 bonds
* Number of undistributed bonds: 11,478,787 bonds
1. Approve the plan to handle the remaining quantity of CII42301 bonds that have not been fully distributed from the public offering of convertible bonds according to General Mandate No. 48/NQ-DHDCD dated May 24, 2023, of the Company’s Annual General Meeting of Shareholders 2022.
* Handling principle: The remaining quantity of bonds after the deadline for issuance to existing shareholders will be offered to employees of the Issuer under terms and conditions similar to those offered to existing shareholders. Employees of the Issuer registering to purchase bonds must complete the payment within 20 business days from the deadline for payment by existing shareholders.
* The number of bonds offered for sale to employees of the Issuer which is the remaining quantity of bonds that have not been sold to existing shareholders: 11,478,787 bonds
1. Approve the adjustment of certain contents in the Convertible Bond Issuance Plan - Package 2 as approved in General Mandate No. 48/NQ-DHDCD dated May 24, 2023, and approve the full text of the amended Convertible Bond Issuance Plan - Package 2 for submission to the General Meeting of Shareholders.
2. Approve the temporary suspension of the conversion of CII42013 convertible bonds into shares in Round 7 (scheduled for May 2, 2024) and Round 8 (scheduled for November 4, 2024) for submission to the General Meeting of Shareholders.
3. Approve the time, location, and content of the Extraordinary General Meeting of Shareholders 2023 (the record date for the shareholder list is on December 25, 2023):
* Meeting time: 8.30 a.m. on January 31, 2024
* Location: Hall of Guest House T78, 145 Ly Chinh Thang, Ward 7, District 3, Ho Chi Minh City
* Contents:
* Adjust the Convertible Bond Issuance Plan - Package 2 previously approved in General Mandate No. 48/NQ-DHDCD dated May 24, 2023;
* Suspend the execution of converting CII42013 convertible bonds into shares in Round 7 (scheduled for May 2, 2024) and Round 8 (scheduled for November 4, 2024);
* Some other contents (if any).