

**Code** FDC  
**Company name** Foreign Trade Development and Investment Corporation of Ho Chi Minh City  
**Date** 01/09/2024  
**Subject** Report on using capital from the public offering

**Content:**

Foreign Trade Development and Investment Corporation of Ho Chi Minh City reports the progress of using capital from the share public offering with details as follows:

I. Result of share issuance:

- Stock name: Foreign Trade Development and Investment Corporation of Ho Chi Minh City
- Stock type: common share
- Par value: VND10,000/share
- Issued volume: 6,371,602 shares
- Mobilized amount: VND122,122,370,000
- Beginning date: August 14, 2013
- Ending date: September 18, 2013.

II. Plan for using capital from the offering:

1. Purpose for using capital from offering according to the issuance plan:

No.	Content	Amount (VND)
1	To invest in Tan Duc industrial zone project	62,122,370,000
2	To invest in Commercial Service Urban Area and Dong Binh Duong Residential Area project	60,000,000,000
	<b>Total</b>	<b>122,122,370,000</b>

2. Current capital use progress:

Due to many difficulties in the real estate market, the Company has not implemented the above projects and has withdrawn capital from these projects.

3. Changes, adjustment (if any):

- On March 19, 2014, the Company send an Official Dispatch to the State Securities Commission of Vietnam (SSC) regarding the report on the change of capital use purpose in the share public offering in 2013. Accordingly, the proceeds from the offering of VND122,122,370,000 is invested in the office building project at No.28 Phung Khac Khoan, Da Kao ward, district 1, Ho Chi Minh.
- Until now, the Company disbursed VND55,682,335,656 for this project.