

Name of warrant STB.VPBANKS.C.EU.6M.CASH.23-01
Company name VPBank Securities Joint Stock Company
Subject Report on the result of covered warrant distribution

Content:
 VPBank Securities Joint Stock Company announces the report on the result of covered warrant distribution as follows:

Issuer: VPBank Securities Joint Stock Company
Head office: Floor 21 & 25, 89 Lang Ha street, Lang Ha ward, Dong Da district, Ha Noi city

I. Information on warrant:

1. Result of warrant distribution
Name of warrant: Warrant STB.VPBANKS.C.EU.6M.CASH.23-01
Name (code) of underlying security: STB
Issuer of underlying security: Sai Gon Thuong Tin Commercial Joint Stock Bank
Warrant type (call/put): Call
Warrant style: European-style
Method of exercise (cash/ transfer of underlying security): Cash
Duration: 6 months
Expiration date: June 14, 2024
Conversion ratio: 3:1
Exercise price (exercise index): 29,000 VND
Value of collateral: 11,400,000,000 VND
Quantity of warrants registered for offering: 9,000,000

2. Information on the offering:
Start date of offering: December 14, 2023
End date of distribution: December 14, 2023
Time of subscription: from 14:00 Dec 14, 2023 to 17:00 Dec 14, 2023
Payment date for warrant purchase: December 14, 2023
End date of warrant transfer: December 14, 2023

II. Result of warrant distribution

| Investor | Offering price (VND/warrant) | Quantity of offered warrants | Quantity of ordered warrants | Quantity of distributed warrants | Quantity of subscribers | Quantity of distributed persons | Quantity of undistributed warrants | Distribution ratio |
|---------------------------------------|------------------------------|------------------------------|------------------------------|----------------------------------|-------------------------|---------------------------------|------------------------------------|--------------------|
| 1. Individual investors, of which: | 2,100 | 9,000,000 | 0 | 0 | 0 | 0 | 9,000,000 | 0.0000% |
| - Local investors | | | 0 | 0 | 0 | 0 | | |
| - Foreign investors | | | | | | | | |
| 2. Institutional investors, of which: | | | 0 | 0 | 0 | 0 | | 0.0000% |
| - Local investors | | | 0 | 0 | 0 | 0 | | |
| - Foreign investors | | | | | | | | |
| Total | | 9,000,000 | 0 | 0 | 0 | 0 | 9,000,000 | 0.0000% |

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 0 warrants, accounting for 0% of the offered warrants.
 2. Total proceeds of the sale of warrants (VND): 0
 3. Total expenses (VND): 0
 4. Net proceeds (VND): 0