**VBA121033: Securities Registration Certificate**

On January 4, 2024, Vietnam Securities Depository and Clearing Corporation announced Securities Registration Certificate No. 01/2024/GCNTPDN-VSDC as follows:

* Vietnam Securities Depository and Clearing Corporation Certifies that:
* Registrant: Ngân hàng Nông nghiệp và Phát triển Nông thôn Việt Nam
* English name: Vietnam Bank for Agriculture and Rural Development
* Abbreviated name: Agribank
* Head office: No. 02 Lang Ha, Thanh Cong Ward, Ba Dinh District, Hanoi City
* Phone: 024 37722773 Fax: 024 38314069
* Charter capital: VND 34,209,923,001,584

Business registration certificate of one-member limited liability company No. 0100686174 issued by Hanoi Authority for Planning and Investment for the first time on February 26, 2004, issued for the 14th change on December 02, 2022.

Registered bonds and is granted a bond code at Vietnam Securities Depository and Clearing Corporation from January 4, 2024 as follows:

* Bond name: Agribank bonds issued to the public in 2023, mature in 2031 (AGRIBANK233101)
* Bond type: Corporate bond
* Bond code: VBA123036
* ISIN code: VNVBA1230364
* Par value: VND 100,000
* Number of registered bonds: 100,000,000 bonds
* Total value of registered bonds: VND 10,000,000,000,000
* Method of issuance: Pubic offering
* Bond terms: 8 years (the maturity date is 8 years from the issuance date)
* The issuance date: December 05, 2023
* Maturity date: December 05, 2031
* Interest rate: Interest rate of the Agribank bonds issued to the public in 2023 is a floating interest rate, this interest rate is calculated according to the formula as follows:

Bond interest rate = Reference rate + Margin

* Margin: 2.0%/year
* Reference Rate: is the reference interest rate used to determine the interest rate for each interest period which is the average interest rate of personal savings deposits in VND paid in arrears with a term of 12 months (or the interest rate of an equivalent term), announced on the official website of 04 Vietnamese commercial banks, including: Joint Stock Commercial Bank for Investment and Development of Vietnam, Vietnam Joint Stock Commercial Bank for Industry and Trade, Vietnam Bank for Agriculture and Rural Development and Joint Stock Commercial Bank for Foreign Trade of Vietnam at the Interest Rate Determination Date.
* Interest payment period: Pay interest every 1 year
* Interest payment method: Bond interest will be paid every 1 year, from the issuance date to the maturity date (except in cases where bonds are redeemed before the maturity date).
* Principal payment method: The Bond principal is paid at once on the maturity date or the early redemption date.
* Registration form: Book Record

The Bank is responsible for complying with regulations related to securities and securities market and regulations of the Vietnam Securities Depository and Clearing Corporation.