

**Name of warrant** TCB.VIETCAP.M.AU.T.A5  
**Company name** Vietcap Securities Joint Stock Company  
**Subject** Report on the result of covered warrant distribution

**Content:**  
Vietcap Securities Joint Stock Company announces the report on the result of covered warrant distribution as follows:

**Issuer:** Vietcap Securities Joint Stock Company  
**Head office:** Floor 15, Bitexco Tower – No 02 Hai Trieu street, district 1, HCM city

**I. Information on warrant:**

1. Result of warrant distribution  
**Name of warrant:** Warrant TCB.VIETCAP.M.AU.T.A5  
**Name (code) of underlying security:** TCB  
**Issuer of underlying security:** Vietnam Technological and Commercial Joint Stock Bank  
**Warrant type (call/put):** Call  
**Warrant style:** European-style  
**Method of exercise (cash/ transfer of underlying security):** Cash  
**Duration:** 6 months  
**Expiration date:** June 19, 2024  
**Conversion ratio:** 2:1  
**Exercise price (exercise index):** 34,000 VND  
**Value of collateral:** 6,000,000,000 VND  
**Quantity of warrants registered for offering:** 5,000,000

2. Information on the offering:  
**Start date of offering:** December 15, 2023  
**End date of distribution:** December 18, 2023  
**Time of subscription:** From 08:30 Dec 15, 2023 to 17:00 Dec 18, 2023  
**Payment date for warrant purchase:** From 08:30 Dec 15, 2023 to 17:00 Dec 18, 2023  
**End date of warrant transfer:** December 18, 2023

**II. Result of warrant distribution**

Investor	Offering price (VND/warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	1,800	5,000,000	0	0	0	0	5,000,000	0.0000%
- Local investors			0	0	0	0		
- Foreign investors								
2. Institutional investors, of which:			0	0	0	0		0.0000%
- Local investors			0	0	0	0		
- Foreign investors								
<b>Total</b>		<b>5,000,000</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>5,000,000</b>	<b>0.0000%</b>

**III. Result of distribution of warrants:**

1. Quantity of distributed warrants: 0 warrants, accounting for 0% of the offered warrants.  
2. Total proceeds of the sale of warrants (VND): 0  
3. Total expenses (VND): 0  
4. Net proceeds (VND): 0