

Name of warrant	HPG.VPBANKS.C.EU.6M.CASH.23-01
Company name	VPBank Securities Joint Stock Company
Subject	Decision on the listing of covered warrant

Content:

On January 12, 2024, the Hochiminh Stock Exchange issued Decision No.31/QD-SGDHCM to allow VPBank Securities Joint Stock Company to list its covered warrant on the exchange:

I. Issuer of warrant:

1. Issuer:	VPBank Securities Joint Stock Company
2. Short name:	VPBANKS
3. Charter capital:	
4. Head office:	Floor 21 & 25, 89 Lang Ha street, Lang Ha ward, Dong Da district, Ha Noi city

II. Security:

1. Security type:	covered warrant
2. Warrant name:	Warrant HPG.VPBANKS.C.EU.6M.CASH.23-01
3. Warrant code:	CHPG2343
4. ISIN code:	VN0CHPG23430
5. Issuer of underlying security:	Hoa Phat Group Joint Stock Company
6. Underlying security:	HPG
7. Warrant type (call/put):	Call
8. Warrant style:	European-style
9. Method of exercise:	Cash
10. Duration:	6 months
11. Expiration date:	June 14, 2024
12. Conversion ratio:	3 : 1
13. Exercise price (exercise index):	28,000. VND
14. Quantity of the warrants registered for listing:	9,000,000
15. Official trading date:	January 16, 2024