Code VPD

Company name Viet Nam Power Development Joint Stock Company

Date 01/12/2024

Subject Receiving the dossier of public tender offer

Content:

On January 11, 2024, Viet Nam Power Development Joint Stock Company received the dossier of registration for public tender offer of VPD shares from Tepco Renewable Power Singapore Pte.Ltd with details as follows:

- Bidder: Tepco Renewable Power Singapore Pte.Ltd

- Name of target stock: Viet Nam Power Development Joint Stock Company (VPD)

- Par value: VND10,000/share

- Purchase price: VND25,600/share

- Number, ownership percentage of shares held before trading: 26,600,000 shares, equivalent to 24.96% number of outstanding shares of VPD
- Number of shares registered for trading: 55,000 shares, equivalent to 0.05% number of outstanding shares of VPD
- Number, ownership percentage of shares expected to be held after trading: 26,655,000 shares, equivalent to 25.01% number of outstanding shares of VPD
- Purchase purpose: to raise the ownership ratio and long-term investment
- Registration time: after being approved by the State Securities Commission of Vietnam (SSC).