**LPB122010: Information disclosure on the result of bonds repurchase before maturity**

On January 8, 2024, LienViet Post Joint Stock Commercial Bank announced Official Dispatch No. 581/2024/LPBank.KNV on information disclosure on the result of bond repurchase before maturity as follows:

1. Business Information

* Name of the business: LienViet Post Joint Stock Commercial Bank
* Head office address: LPB Tower, No. 210 Tran Quang Khai Street, Trang Tien Ward, Hoan Kien District, Hanoi, Vietnam
* Tel: (8424) 62 668 668 Fax: (84 24) 62 669 669
* Business type: Public Joint Stock Commercial Bank
* Main business lines: Banking business

1. Results of bond repurchase before maturity:

* Repurchase method: Repurchase before maturity all bonds issued by LienViet Post Joint Stock Commercial Bank to the public in 2021 with code LPB121035 (LPB7Y202101) on the Date of Exercising the Repurchase Right under the Bond Conditions in the Prospectus of Bond Public Offering dated December 09, 2021 under Offering Registration Certificate No. 283/GCN-UBCK issued by the Chair of the State Securities Commission on December 10, 2021
* The result of repurchasing

|  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| No. | Bond code | Par value | Term | Issuance date | Maturity date | Number of issued bonds (at par value) | Number of outstanding bonds (at par value) | Number of repurchased bonds (at par value) | Implementation date | The remaining volume after repurchasing (at par value) |
| 1 | LPB121035  (LPB7Y202101) | VND 100,000 | 07 Years | December 30, 2021 | December 30, 2028 | VND 1,385,470,500,000 | VND 1,385,470,500,000 | VND 1,385,470,500,000 | December 30, 2023 | VND 0 |

After the Issuer exercises the right of repurchasing and paying the bondholder, the LPB121035 bond (LPB7Y202101) will be canceled and the relevant Ownership Certificate (if issued) will automatically expire.

1. Affiliated units

* Name of issuer
* Name of the Company: LienViet Post Joint Stock Commercial Bank
* Address: LPB Tower, No. 210 Tran Quang Khai Street, Trang Tien Ward, Hoan Kien District, Hanoi, Vietnam
* Tel: (84 24) 62 668 668
* Website: www.lpbank.com.vn
* Registrant Organization:
* Name of the Company: Vietnam Securities Depository and Clearing Corporation
* Address: No. 112 Hoang Quoc Viet Street, Nghia Tan Ward, Cau Giay District, Hanoi
* Tel: (84 24) 39 747 123
* Website: www.vsd.vn