**TOT: Board Resolution**

On January 09, 2023, Transimex Logistics Corporation announced Resolution No. 01/2024/NQ.HDQT-TOT on the registration dossier for share issuance to swap debts as follows:

Article 1: Approve the Company's registration dossier for private placement to swap debts as follows:

1. Registration Document for private placement to swap debts No. 64/CV-TOT of Transimex Logistics Corporation dated November 02, 2023.
2. Transimex Logistics Corporation’s General Mandate No. 04/2023/NQ.DHDCD-TMSLOG dated March 25, 2023 on approving the share issuance plan to swap debts (attached to the Minutes of the General Meeting of Shareholders and the Proposal on approving the issuance plan);
3. Document No. 63/CV-TOT of Transimex Logistics Corporation dated November 02, 2023 on splitting votes of individuals with the rights related to the share issuance to swap debts in General Mandate No. 04/2023/NQ.DHDCD-TMSLOG of the General Meeting of Shareholders of Transimex Logistics Corporation, dated March 25, 2023.
4. Resolution No. 16/NQHDQT-TOT/2023 dated September 22, 2023 on approving the implementation of the private placement plan to swap debts;
5. The Audited Financial Statements 2022, the Reviewed Semi-annual Financial Statements 2023, and the Self-made Financial Statements Q3/2022 (with power of attorney attached)
6. Document of approving the creditors’ principles on debt swap between TOT and TMS.
7. Resolution No. 17/NQHDQT-TOT/2023 dated September 22, 2023 on approving the plan to ensure the share issuance meets the foreign ownership rate;
8. Document No. 01/VBCK-TOT/2023 of TOT dated September 22, 2023 on committing to comply with regulations on cross-ownership;
9. Document No. 02/VBCK-TOT/2023 of TOT dated September 22, 2023 on committing to not being in the case of economic concentration;
10. TOT’s Charter dated June 16, 2023;
11. Business Registration Certificate No. 0307821849 registered for the 1st time on March 18, 2009, registered for the 15th change on September 11, 2023;
12. Dossier on the asset transaction contract between TOT and TMS:
* Resolution No. 44/NQHDQT NK5-TMS of TMS dated March 11, 2022
* General Mandate No. 01/2022/NQ.DHDCD-TMSTRANSG dated March 26, 2022 on approving main contents of the transaction to receive assets from Transimex Corporation (attached to the Minutes of the General Meeting of Shareholders and Proposal, Plan on receiving assets transferred from the logistics department of TMS);
* Certificate of Price appraisal No. 1.020/22/CT-TDV dated August 19, 2022 of Viet Valuation And Consulting Company Limited;
* General Mandate No. 03/2022/NQ.DHDCD-TMSLOG dated September 17, 2022 on approving the implementation of the plan of receiving assets transfered from TMS (attached to the Minutes of the General Meeting of Shareholders and Proposal);
* Asset Trading Contract No. 019/HDCN TMS - TMS LOG/2022 dated September 21, 2022 between TOT and TMS; and
* The Minutes of transfer and acceptance dated September 26, 2022 between TOT and TMS.
1. Debt comparison dossier between TOT and TMS:
* Minutes of debt confirmation as of December 31, 2022 between TOT and TMS; and
* Minutes of debt confirmation as of October 23, 2023 between TOT and TMS.
1. Resolution No. 01/NQHDQT-TOT/2024 dated January 09, 2024 on approving the dossier of issuance registration; and
2. Consulting Contract No. 03/2022/HDTVTC/SHS.HCM.TV between TOT and SHS dated March 04, 2022 (attached to the power of attorney of signing contract).

Article 2: Implementation

This Resolution takes effect from the date of its signing and replaces Resolution No. 18/NQHDQT-TOT/2023 dated September 22, 2023. Members of the Board of Directors, members of the Board of Managers, Departments in the Company and relevant organizations and individuals are responsible for implementing this Resolution in compliance with legal regulations and the Company’s Charter.