

Code	SHI
Company name	Son Ha International Corporation
Date	01/15/2024
Subject	Report on using capital from the public offering

Content:

Son Ha International Corporation reports the progress of using capital from the share public offering with details as follows:

I. Result of share issuance:

- Stock name: Son Ha International Corporation
- Stock type: common share
- Par value: VND10,000/share
- Issued volume: 49,652,206 shares
- Mobilized amount: VND496,522,060,000, of which VND496,522,060,000 billion for project.
- Ending date: January 10, 2022.

II. Plan for using capital from the offering:

1. Purpose for using capital from offering according to the issuance plan.
2. Current capital use progress until January 11, 2024: The Company used VND495,091,046,440 for project. The remaining unused amount is VND1,431,013,560.
3. Changes (if any): none.

