

Code	VPI
Company name	Van Phu - Invest Investment Joint Stock Company
Date	01/12/2024
Subject	Notice of bond public offering

Content:

Van Phu - Invest Investment Joint Stock Company announces the information on the public offering of bonds as follows:

1. Bond name: Van Phu - Invest Investment Joint Stock Company
2. Bond type: non-convertible bond, collateral and without warrants
3. Par value: VND100,000/bond
4. Registered offering volume: 6,500,000 bonds
5. Total value (at par value): VND650,000,000,000
6. Bond term: 36 months
7. Interest rate:
 - For the first two interest periods: 11%/year
 - For next interest periods: sum of 4.0%/year and the reference interest rate. In particular, the reference interest rate is the average of the interest rates of personal savings (deferred interest payment) with a term of 12 months (or equivalent) in VND quoted by BIDV, Vietcombank, BIDV, VietinBank and Agribank on the determination date
8. Interest payment term: Once every six months
9. Offering price: VND100,000/bond
10. Distribution agent: Vietcombank Securities Company Ltd (VCBS)
11. Minimum registration volume:
 - For individual investors: minimum 100 bonds, equivalent to VND10,000,000 based on par value
 - For institutional investors: minimum 10,000 bonds, equivalent to VND1,000,000,000 based on par value
12. Time for subscription and deposit: from January 11, 2024 to January 31, 2024

13. Issue date: January 31, 2024

14. Place to receive subscription: at branches of Vietcombank Securities Company Ltd (VCBS)

15. Bank for blocking depository money:

- Account holder: Van Phu - Invest Investment Joint Stock Company
- Account number: 1040698214
- Bank: Vietcombank – Ha Noi branch.