**CMM: Notice on public offering of additional shares**

On January 16, 2024, Camimex Joint Stock Company announced Notice No. 1601/TB.CMC on public offering as follows:

1. Offering purposes:

Implement public offering of additional shares according to the offering plan approved by Camimex Joint Stock Company’s General Meeting of Shareholders in General Mandate No. 01/NQ.DHDCD.CMM.23 dated May 24, 2023, the proceeds will be used to supplement working capital.

1. Offering plan:
2. Share name: Shares of Camimex Joint Stock Company
3. Share type: common share
4. Number of offered shares: 3,400,000 shares, in which:
* Number of shares to be issued by the Issuer: 3,400,000 shares:
* Number of shares offered by shareholders/owners/members: 0 shares.
1. Offering price: VND 10,000/share.
2. Total value of mobilized capital: VND 34,000,000,000, in which:
* Value of capital mobilized by the Issuer: VND 34,000,000,000
* Value of capital mobilized by shareholders/owners/members: VND 0
1. Distribution method: Distribute through the issuing agent which is National Securities Incoporation
2. Minimum number of shares registered to purchase: 100 shares
3. Time to receive share purchase registration: from January 17, 2024 to March 26, 2024
4. Venue to receive share purchase registration: at the issuing agent which is National Securities Incoporation
* Head Office: 5th Floor, Samsora Premier Building, No. 105 Chu Van An Street, Yet Kieu Ward, Ha Dong District, Ha Noi City
* Ho Chi Minh City Branch: 9th Floor, No. 66 Pho Duc Chinh Street, Nguyen Thai Binh Ward, District 1, Ho Chi Minh City
1. Time to receive share purchase money: From January 17, 2024 to March 26, 2024
2. Blocked accounts to receive share purchase money:
* Account No. 070140089123
* Opening location: Sai Gon Thuong Tin Commercial Joint Stock Bank - Ca Mau Branch
* Recipient: Camimex Joint Stock Company
1. Related organizations:
* Consultancy organization and Issuance agency: National Securities Incoporation
* Audit organization: A&C Auditing and Consulting Co., Ltd. - Can Tho Branch
1. Announcement location of the Prospectus:
2. Camimex Joint Stock Company
* Head office: No. 333, Cao Thang Street, Hamlet 7, Ward 8, Ca Mau City, Ca Mau Province
* Camimex office: No. 2, Street 28, An Phu An Khanh Area, An Phu Ward, Ho Chi Minh City.
* Tel: (0290)3831608 Fax: (0290) 3580827 Website: cmmseafood.com.
1. Head Office of National Securities Incoporation
* Address: 5th Floor, Samsora Premier Building, No. 105 Chu Van An Street, Yet Kieu Ward, Ha Dong District,

 Hanoi

* Tel: 024 3944 5474 Fax: 024 3944 5475 Website: <https://nsi.vn/>