**BVB122028: Board Decision**

On January 15, 2024, Viet Capital Bank announced Decision No. 15/24/QD-HDQT on early redemption of issued bonds (codes BVB122028, BVB12201, BVB12203) as follows:

‎‎Article 1. Approve the early redemption of issued bonds (codes BVB122028, BVB12201, BVB12203) as follows: according to contents in Proposal No. 23/24/BVBank/TTr-TC dated January 11, 2024 of the Finance department with the following main contents:

* Codes of bonds expected to be repurchased: BVB122028, BVB12201, BVB12203
* Number of bonds expected to be repurchased: 9,677,560 bonds
* Total bond value at par value: VND 1,127,740,000,000
* The specific date and quantity of bonds for the early redemption are as follows:

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| No. | Bond code | Bond code (issued by HNX) | Number of bonds expected to be repurchased | The value of the bonds for the early redemption (billion VND) | Expected execution time |
| 1 | BVB122028 |  | 9,677,400 | 967.74 | February 26, 2024 |
| 2 | BVB12201 | BVBL2229007 | 60 | 60.00 | March 05, 2024 |
| 3 | BVB12203 | BVBL2229009 | 100 | 100.00 | April 01, 2024 |
|  | Total |  | 9,677,560 | 1,127.74 |  |

* Other contents are according to the Proposal.

‎‎Article 2. The General Manager, based on Article 1 of this Decision, is assigned to carry out the legal procedures on share redemption in accordance with the provisions of law and Viet Capital Bank. The General Manager was allowed to authorize another person to carry out the above-mentioned works.

‎‎Article 3. This Board Decision takes effect on the date of its signing.

‎‎Article 4. This Decision is applied throughout the system of Viet Capital Bank. The General Manager, the Executive Board and relevant departments and individuals of Viet Capital Bank are responsible for the implementation of this Board Decision.