

Code ASG
Company name ASG Corporation
Date 01/17/2024
Subject Record date for implementing rights

Content:

On January 16, 2024, the Hochiminh Stock Exchange issued an Announcement No. 97/TB-SGDHCM about the record date of ASG Corporation as follows:

- Ex-right date: January 24, 2024
- Record date: January 25, 2024
- 1. Reason & Purpose: to implement rights to buy shares in the public offering
- 2. Content:
 - Expected issue volume: 15,130,778 shares
 - Offering price: 10,000 VND/share
 - Exercise ratio: 100:20 (shareholder who owns 01 share will receive 01 right, and with every 100 rights will be entitled to purchase 20 new shares)
 - Plan to deal with fractional shares, unsold shares: The distributed shares will be rounded down to units. The fractional shares and the unsold shares will be redistributed to other shareholders that the selling price will not be lower than the offering price. These shares will be restricted in 01 year from the ending of the offering.
 - Time for right transference: from February 05, 0224 to February 19, 2024. The rights should be transferred only once.
 - Time for subscription and payment: from February 05, 0224 to February 27, 2024
 - The new shares are freely transferable.
 - Bank for blocking depository money:
 - + Account holder: ASG Corporation
 - + Account number: 8718230429991
 - + Bank: Military Bank
 - Place of implementation:
 - + Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.
 - + Shareholders whose shares have not been deposited: at ASG Corporation.