

Code **GEX**
Company name GELEX Group Joint Stock Company
Date 01/19/2024
Subject Report on using capital from the public offering

Content:

GELEX Group Joint Stock Company reports the progress of using capital from the share public offering with details as follows:

I. Information on issuance:

- Stock name: GELEX Group Joint Stock Company
- Stock type: common share
- Par value: VND10,000/share
- Issued volume: 851,495,793 shares
- Mobilized amount: VND3,536,971,940,000, Of which the amount for project VND1,920,000,000,000
- Ending date: July 16, 2021.

II. Plan for using capital from the offering:

1. Purpose for using capital from offering according to the issuance plan:

No.	Content	Amount (VND)
1	To implement wind electricity Plant project via Gelex Infrastructure Joint Stock Company	920,000,000,000
2	To develop a complex project of hotels, commercial services, and offices for rent at 10 Tran Nguyen Han and 27-29 Ly Thai To, Ly Thai To Ward, Hoan Kiem District, Hanoi.	1,000,000,000,000
	Total	1,920,000,000,000

2. Current capital use progress:

No.	Content	The amount according to the plan (VND)	Used amount until January 16, 2024 (VND)
1	To implement wind electricity Plant project via Gelex Infrastructure Joint Stock Company	920,000,000,000	920,000,000,000 (finished on July 22, 2021)
2	To develop a complex project of hotels, commercial services, and offices for rent at 10 Tran Nguyen Han and 27-29 Ly Thai To, Ly Thai To Ward, Hoan Kiem District, Hanoi.	1,000,000,000,000	729,362,034,493
	Total	1,920,000,000,000	1,649,362,034,493