**BVB122028: Periodic information disclosure on the payment situation of principal and interest of corporate bonds issued to the public**

On January 18, 2024, Viet Capital Bank announced Official Dispatch No. 213/24/BVBank/CBTT-TC as follows:

Viet Capital Bank discloses information about the payment situation of principal and interest of corporate bonds in 2023 according to Report No. 205/24/BVBank/BC-TC dated January 17, 2024 as follows:

Securities code: BVB121034

* Par value: VND 100,000/bond
* Number of listed securities: 8,191,300 bonds
* Total value of listed securities at par value: VND 819,130,000,000

Securities code: BVB122028

* Par value: VND 100,000/bond
* Number of listed securities: 9,677,400 bonds
* Total value of listed securities at par value: VND 967,740,000,000

Securities code: BVB123035

* Par value: VND 100,000/bond
* Number of listed securities: 3,843,800 bonds
* Total value of listed securities at par value: VND 384,380,000,000

On January 17, 2024, Viet Capital Bank announced Report No. 205/24/BVBank/BC-TC on reporting periodically on the payment situation of principal and interest of corporate bonds as follows:

1. Report on the payment situation of bond principal and interest

Reporting period from January 01, 2023 to December 31, 2023:

Unit: Million VND

|  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| No. | Bond code | Term | Issuance date | Maturity date | Opening balance | | In-term payment | | Closing debt | |
| Principal | Interest | Principal | Interest | Principal | Interest |
| 1 | BVB121034 | 7 years | December 30, 2021 | December 30, 2028 | 819,130.0 | 381.5 | 819,130.0 | 34,336.1 | 0 | 0 |
| 2 | BVB122028 | 7 years | August 26, 2022 | August 26, 2029 | 967,740.0 | 29,185.9 | 0 | 83,225.6 | 967,740.0 | 29,185.9 |
| 3 | BVB123025 | 6 years | August 22, 2022 | August 22, 2028 | 0 | 0 | Undue | | 384,380.0 | 12,510.8 |

1. Report on bond holding by investors

Reporting period from January 1, 2023 to December 31, 2023:

1. BVB121034 Bond

Unit: Million VND

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| Type of Investor | Opening balance | | Change in the period | | Closing balance | |
| Value | Rate | Value | Rate | Value | Rate |
| **I. Domestic investors** | **819,130** | **100.0%** | **-819,130** | **-100.0%** |  |  |
| 1. Institutional investors | 63,000 | 7.7% | -63,000 | -7.7% |  |  |
| a) Credit institutions | - | - | - | - |  |  |
| b) Investment fund | - | - | - | - |  |  |
| c) Securities companies | 51,000 | 6.2% | -51,000 | -6.2% |  |  |
| d) Insurance companies | - | - | - | - |  |  |
| e) Other institutions | 12,000 | 1.5% | -12,000 | -1.5% |  |  |
| 2.. Individual investors | 756,130 | 92.3% | -756,130 | -92.3% |  |  |
| **II. Foreign investors** | **0** | **0.0%** | **0** | **0.0%** |  |  |
| 1. Institutional investors |  |  |  |  |  | - |
| a) Credit institutions |  |  |  |  |  |  |
| b) Investment fund |  |  |  |  |  |  |
| c) Securities companies |  |  |  |  |  |  |
| d) Insurance companies |  |  |  |  |  |  |
| e) Other institutions |  |  |  |  |  |  |
| 2. Individual investors |  |  |  |  |  |  |
| **Total** | **819,130** | **100.0%** | **-819,130** | **-100.0%** |  | **-** |

1. BVB122028 Bond

Unit: Million VND

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| Type of Investor | Opening balance | | Change in the period | | Closing balance | |
| Value | Rate | Value | Rate | Value | Rate |
| **I. Domestic investors** | **967,740** | **100.0%** | **-** | **-** | **967,740** | **100.0%** |
| 1. Institutional investors | 201,000 | 20.8% | - | - | 201,000 | 20.8% |
| a) Credit institutions | - | - | - | - | - | - |
| b) Investment fund | 100,000 | 10.3% | - | - | 100,000 | 10.3% |
| c) Securities companies | - | - | - | - | - | - |
| d) Insurance companies | 50,000 | 5.2% | - | - | 50,000 | 5.2% |
| e) Other institutions | 51,000 | 5.3% | - | - | 51,000 | 5.3% |
| 2. Individual investors | 766,740 | 79.2% | - | - | 766,740 | 79.2% |
| **II. Foreign investors** | **0** | **0.0%** | **-** | **-** | **0** | **0.0%** |
| 1. Institutional investors |  |  |  |  |  | - |
| a) Credit institutions |  |  |  |  |  |  |
| b) Investment fund |  |  |  |  |  |  |
| c) Securities companies |  |  |  |  |  |  |
| d) Insurance companies |  |  |  |  |  |  |
| e) Other institutions |  |  |  |  |  |  |
| 2. Individual investors |  |  |  |  |  |  |
| **Total** | **967,740** | **100.0%** | **-** | **-** | **967,740** | **100.0%** |

1. BVB123025 Bond

Unit: Million VND

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| Type of Investor | Opening balance | | Change in the period | | Closing balance | |
| Value | Rate | Value | Rate | Value | Rate |
| **I. Domestic investors** |  |  | **384,380** | **100.0%** | **384,380** | **100.0%** |
| **1. Institutional investors** |  |  | **100,000** | **26.0%** | **100,000** | **26.0%** |
| a) Credit institutions |  |  | - | - | - |  |
| b) Investment fund |  |  | 100,000 | 26.0% | 100,000 | 26.0% |
| c) Securities companies |  |  | - | - | - | - |
| d) Insurance companies |  |  | - | - | - | - |
| e) Other institutions |  |  | - | - | - | - |
| **2. Individual investors** |  |  | **284,380** | **74.0%** | **284,380** | **74.0%** |
| **II. Foreign investors** |  |  | **0** | **0.0%** | **0** | **0.0%** |
| 1. Institutional investors |  |  |  |  |  |  |
| a) Credit institutions |  |  |  |  |  |  |
| b) Investment fund |  |  |  |  |  |  |
| c) Securities companies |  |  | - |  |  |  |
| d) Insurance companies |  |  |  |  |  |  |
| e) Other institutions |  |  |  |  |  |  |
| 2. Individual investors |  |  |  |  |  |  |
| **Total** |  |  | **384,380** | **100.0%** | **384,380** | **100.0%** |