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| Code | CTG |
| Company name | Viet Nam Joint Stock Commercial Bank for Industry and Trade |
| Date | 01/22/2024 |
| Subject | Report on using capital from the bond issuance |

Content:

Viet Nam Joint Stock Commercial Bank for Industry and Trade reports the progress of using capital from the bond public offering in 2023 with details as follows:

I. Information on issuance:

- Issuer: Viet Nam Joint Stock Commercial Bank for Industry and Trade
- Bond code:
 - + Phase 1: CTG2230T2/01 (CTG123018); CTG2232T2/01 (CTG123019)
 - + Phase 2: CTG2230T2/02 (CTG123033); CTG2232T2/02 (CTG123034)
- Bond type: non-convertible bond, non-collateral and without warrants
- Par value: 100,000 dong/bond
- Term:
 - + 08 years for CTG2230T2/01 (CTG123018); CTG2230T2/02 (CTG123033)
 - + 10 years for CTG2232T2/01 (CTG123019); CTG2232T2/02 (CTG123034).
- Issuance volume: 90,000,000 bonds
- Distributed volume: 80,923,700 bonds
- Total value: 8,092,370,000,000 dong
- Mobilized amount: 8,092,370,000,000 dong
- Beginning date:
 - + Phase 1: June 08, 2023
 - + Phase 2: October 06, 2023
- Ending date:
 - + Phase 1: July 20, 2023
 - + Phase 2: November 01, 2023.

II. Plan for using capital from the offering:

1. Project progress according to the issuance plan:

- Phase 1: 5,000,000,000,000 dong from Quarter 1/2023 to Quarter 3/2023
- Phase 2: 4,000,000,000,000 dong from Quarter 2/2023 to Quarter 4/2023.

2. Current project progress:

- Phase 1: 5,000,000,000,000 dongs from July 20/2023 to September 27, 2023.
- Phase 2: 3,092,370,000,000 dongs from November 08, 2023 to December 12, 2023.

