

Warrant name: VIB.VND.M.CA.T.2023.1
Company name VNDirect Securities Corporation
Subject Announcement of adjustment of covered warrants

Content:

VNDirect Securities Corporation announces the adjustment of covered warrants as follows:

1. Issuer: VNDirect Securities Corporation
Warrant code: CVIB2307
Name (code) of underlying security: VIB
Issuer of underlying security: VIETNAM International commercial Joint stock bank
Warrant type (call/put): Call
Warrant style: European-style
Method of exercise (cash/ transfer of underlying security): Cash
Duration: 9 months
Expiration date: August 21, 2024
Adjustment date: January 19, 2024
Reason: VIETNAM International commercial Joint stock bank m cash dividend payment

Old exercise price	(1)	21,000 VND
Old conversion ratio	(2)	4 : 1
The unadjusted reference price of the underlying asset on the ex-dividend date	(3)	21,400 VND
The adjusted reference price of the underlying asset on the ex-dividend date	(4)	20,800 VND
New exercise price	$(5) = (1) \times [(4)/(3)]$	20,411. VND
New conversion ratio	$(6) = (2) \times [(4)/(3)]$	3.8879 : 1

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