

**Code****Company name** HOSE**Date** 01/23/2024**Subject** Announcement of settlement prices of covered warrants**Content:**

The Hochiminh Stock Exchange (HOSE) announces the Settlement prices of covered warrants as follows:

1. Issuer: Ho Chi Minh City Securities Corporation  
Warrant code: CFPT2308  
Conversion ratio: 7.9075:1  
Exercise price: 80,064 dongs  
Last trading date: January 22, 2024  
Expiry date: January 24, 2024  
Settlement price: 95,920 dongs.
  
2. Issuer: Ho Chi Minh City Securities Corporation  
Warrant code: CHPG2327  
Conversion ratio: 2:1  
Exercise price: 29,000 dongs  
Last trading date: January 22, 2024  
Expiry date: January 24, 2024  
Settlement price: 27,950 dongs.
  
3. Issuer: Ho Chi Minh City Securities Corporation  
Warrant code: CMBB2310  
Conversion ratio: 2:1  
Exercise price: 19,000 dongs  
Last trading date: January 22, 2024  
Expiry date: January 24, 2024  
Settlement price: 21,860 dongs.
  
4. Issuer: Ho Chi Minh City Securities Corporation  
Warrant code: CMSN2310  
Conversion ratio: 8:1  
Exercise price: 83,000 dongs  
Last trading date: January 22, 2024  
Expiry date: January 24, 2024  
Settlement price: 67,140 dongs.

5. Issuer: Ho Chi Minh City Securities Corporation  
Warrant code: CMWG2308  
Conversion ratio: 4.9525:  
Exercise price: 52,001 dong  
Last trading date: January 22, 2024  
Expiry date: January 24, 2024  
Settlement price: 45,670 dong.
6. Issuer: Ho Chi Minh City Securities Corporation  
Warrant code: CPOW2310  
Conversion ratio: 1:1  
Exercise price: 14,000 dong  
Last trading date: January 22, 2024  
Expiry date: January 24, 2024  
Settlement price: 11,470 dong.
7. Issuer: Ho Chi Minh City Securities Corporation  
Warrant code: CSTB2323  
Conversion ratio: 4:1  
Exercise price: 29,000 dong  
Last trading date: January 22, 2024  
Expiry date: January 24, 2024  
Settlement price: 30,110 dong.
8. Issuer: Ho Chi Minh City Securities Corporation  
Warrant code: CTCB2305  
Conversion ratio: 4:1  
Exercise price: 32,000 dong  
Last trading date: January 22, 2024  
Expiry date: January 24, 2024  
Settlement price: 34,760 dong.
9. Issuer: Ho Chi Minh City Securities Corporation  
Warrant code: CVHM2310  
Conversion ratio: 5:1  
Exercise price: 59,000 dong  
Last trading date: January 22, 2024  
Expiry date: January 24, 2024  
Settlement price: 42,700 dong.

10. Issuer: Ho Chi Minh City Securities Corporation  
Warrant code: CVPB2310  
Conversion ratio: 1.9063:1  
Exercise price: 20,493 dongs  
Last trading date: January 22, 2024  
Expiry date: January 24, 2024  
Settlement price: 19,600 dongs.

11. Issuer: Ho Chi Minh City Securities Corporation  
Warrant code: CVRE2311  
Conversion ratio: 4:1  
Exercise price: 29,000 dongs  
Last trading date: January 22, 2024  
Expiry date: January 24, 2024  
Settlement price: 23,670 dongs.