

<b>Code</b>	<b>TDP</b>
<b>Company name</b>	Thuan Duc Joint Stock Company
<b>Date</b>	01/23/2024
<b>Subject</b>	Notice of bond public offering

**Content:**

Thuan Duc Joint Stock Company announces the information on the public offering of bonds as follows:

1. Issuer: Thuan Duc Joint Stock Company
2. Bond name: TDPH2326001
3. Bond type: non-convertible bond, without warrants
4. Bond code: TDPH2326001
5. Bond code: none
6. Par value: VND100,000/bond
7. Registered offering volume: 3,000,000 bonds
8. Total value (based on par value): VND300,000,000,000
9. Bond term: 03 years
10. Interest rate:
  - For the first four interest periods: 11.2%/year
  - For next interest periods: sum of 3.8%/year and the reference interest rate. In particular, the reference interest rate is the average of the interest rates of personal savings (deferred interest payment) with a term of 12 months (or equivalent) in VND quoted by BIDV, Vietcombank, VietinBank and Agribank on the determination date.
11. Interest payment term: Once every three months
12. Offering price: VND100,000/bond
13. Minimum registration volume:
  - For individual investors: minimum 200 bonds
  - For institutional investors: minimum 1,000 bonds
14. Time for subscription and payment: from February 01, 2024 to March 15, 2024

15. Place to receive subscription: at MB Securities Joint Stock Company (Address: 21 Cat Linh, Dong Da district, Ha Noi.)

16. Bank for blocking depository money:

- Account holder: Thuan Duc Joint Stock Company
- Account number: 266881236666
- Bank: MBBank Thanh Xuan.