

Code MSN
Company name MaSan Group Corporation
Date 01/24/2024
Subject BOD resolution dated 24 Jan 2024

Content:

On January 24, 2024, the BOD of MaSan Group Corporation issued the Board resolution to approve the following contents:

1. Approve the dossiers of the conversion of preferred share into common shares in the private placement.
2. Approve the adjustment of capital use plan from the offering of conversion of preferred shares into common shares:

Content	Amount (VND)	Time for capital use
To pay for consulting fees to Jefferies Singapore Limited and UBS AG Singapre Branch	100,000,000,000	2024
To pay for bonds principal and interest	1,471,936,441,000	January 08, 2024
To refund the deposit of co-operation investment contracts in 2023	1,600,000,000,000	2024
To refund fees for capital use of co-operation investment contracts in 2023	66,247,000,000	2024
To pay interest for 2022 loan	205,000,000,000	2024
To pay interest for 2023 loan	161,000,000,000	2024
To pay interest for MSNH2328002 bond	83,000,000,000	2024
To pay interest for MSNH2227007 bond	70,000,000,000	2024
To pay interest for MSNH2227001 and MSNH2227002 bond	61,000,000,000	2024
To pay for principal of 2022 loan	450,000,000,000	2024
To contribute capital in Zenith Investment Co., LTD	1,963,000,000,000	2024
To pay interest for MSNH2328001 bond	83,000,000,000	2024
To pay interest for MSNH2227003 and MSNH2227004 bond	60,816,559,000	2024
Total	6,375,000,000,000	