Code SBT

Company name Thanh Thanh Cong - Bien Hoa Joint Stock Company

**Date** 01/24/2024

**Subject** Plan for bond private placement in 2024

## **Content:**

On January 22, 2024, the BOD of Thanh Thanh Cong - Bien Hoa Joint Stock Company the plan for bond private placement in 2024 as follow:

- Issuer: Thanh Thanh Cong - Bien Hoa Joint Stock Company

- Bond type: non-convertible corporate bond, secured and without warrant

- Par value: VND100,000,000/bond

- Expected issue volume: 5,000 bonds

- Expected issue value: 500,000,000,000 VND

- Expected issue date: quarter 1/2024

- Term: 03 years

- Interest rate:

+ For the first two interest periods: 11%/year

+ For next interest periods: more than 9.5%/year

- Interest payment term: once every 06 months