**SBT121002: Periodic report on payment of principal and interest of corporate bonds in 2023**

On January 23, 2024, Bond of Thanh Thanh Cong - Bien Hoa Joint Stock Company announced Report payment of principal and interest of corporate bonds, as follows:

1. Report on payment of bond principal and interest (Reporting period from January 1, 2023 to the end of December 31, 2023)

Unit: Billion VND

|  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| No. | Securities code | Term | Issue date | Maturity date | Opening balance | | Payment during the period | | Outstanding balance at the end of the period | |
| Principal | Interest | Principal | Interest | Principal | Interest |
| 1 | SBT121002 | 36 months | January 26, 2021 | January 26, 2024 | 700.00 | 13.88 | 348.96 | 66.35 | 351.04 | 6.59 |

1. Report on bond holding situation by investors

(Reporting period from October 12, 2022 to the end of October 12, 2023) \*\*

Unit: Billion VND

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| Type of Investor | Outstanding balance at the beginning of the period | | Change in the period | | Outstanding balance at the end of the period | |
| Value | Rate (%) | Value | Rate (%) | Value | Rate (%) |
| I. Domestic investors |  |  |  |  |  |  |
| 1. Institutional investors |  |  |  |  |  |  |
| a) Credit institutions\* | 0.50 | 0.07 | -0.50 | -0.07 | 0.00 | 0.00 |
| b) Investment fund | 688.71 | 98.39 | -651.14 | -87.68 | 37.57 | 10.71 |
| c) Securities companies | 0.79 | 0.11 | 8.34 | 2.49 | 9.13 | 2.60 |
| d) Insurance companies | 10.00 | 1.43 | 22.50 | 7.83 | 32.50 | 9.26 |
| dd) Other organizations | 0.00 | 0.00 | 27.71 | 7.89 | 27.71 | 7.89 |
| 2. Individual investors | 0.00 | 0.00 | 160.14 | 45.62 | 160.14 | 45.62 |
| II. Foreign investors |  |  |  |  |  |  |
| 1. Institutional investors |  |  |  |  |  |  |
| a) Credit institutions\* | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| b) Investment fund | 0.00 | 0.00 | 22.91 | 6.53 | 22.91 | 6.53 |
| c) Securities companies | 0.00 | 0.00 | 11.39 | 3.24 | 11.39 | 3.24 |
| d) Insurance companies | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| dd) Other organizations | 0.00 | 0.00 | 30.44 | 8.67 | 30.44 | 8.67 |
| 2. Individual investors | 0.00 | 0.00 | 19.25 | 5.48 | 19.25 | 5.48 |
| Total | 700.00 | 100.00 | -348.96 | 0.00 | 351.04 | 100.00 |

\* Credit institutions include commercial banks, financial companies, finance leasing companies, microfinance institutions, people's credit funds.

\*\* October 12, 2022 and October 12, 2023 is the record date for the list of bondholders to implement bond interest payment at the Vietnam Securities Depository and Clearing Corporation.