**VND122014: Periodic report on payment of principal and interest of corporate bonds in the public offering (reporting period from January 1, 2023 to December 31, 2023)**

On January 22, 2024, VNDIRECT Securities Corporation announced Report No. 58/BC-VNDIRECT on the payment of principal and interest of corporate bonds as follows:

1. Report on payment of bond principal and interest

(Reporting period from January 1, 2023 to December 31, 2023)

|  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| No. | Period | Issue date | Maturity date | Opening balance | | Payment during the period | | Outstanding balance at the end of the period | |
| Principal | Interest | Principal | Interest | Principal | Interest |
| 1 | 1 year | March 07, 2022 | March 07, 2023 | 200,000,000,000 | 13,106,849,315 | 200,000,000,000 | 16,000,000,000 | 0 | 0 |
| 2 | 2 years | March 07, 2022 | March 07, 2024 | 400,000,000,000 | 26,869,041,096 | 0 | 32,800,000,000 | 400,000,000,000 | 32,767,123,288 |
| 3 | 3 years | March 07, 2022 | March 07, 2025 | 400,000,000,000 | 27,524,383,562 | 0 | 33,600,000,000 | 400,000,000,000 | 33,422,465,753 |

II. Report on bond owned by investor

(Reporting period from January 1, 2023 to December 31, 2023)

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| Type of Investor | Outstanding balance at the beginning of the period | | Change in the period | | Outstanding balance at the end of the period | |
| Value | Rate | Value | Rate | Value | Rate |
| VND122012 Bond | 200,000,000,000 | 100% | (200,000,000,000) | (100%) | - | - |
| I. Domestic investors | 200,000,000,000 | 100% | (200,000,000,000) | (100%) | - | - |
| 1. Institutional investors | 200,000,000,000 | 100% | (200,000,000,000) | (100%) | - | - |
| a) Credit institutions\* |  |  |  |  |  |  |
| b, Investment fund | 24,372,800,000 | 12.18% | (24,372,800,000) | (12.18%) | - | - |
| c) Securities companies |  |  |  |  |  |  |
| d) Insurance companies | 161,290,300,000 | 80.65% | (161,290,300,000) | (80.65%) | - | - |
| e) Other institutions | 14,336,900,000 | 7.17% | (14,336,900,000) | (7.17%) | - | - |
| 2. Individual investors |  |  |  |  |  |  |
| II. Foreign investors | - | - | - | - | - | - |
| 1. Institutional investors |  |  |  |  |  |  |
| 2.. Individual investors |  |  |  |  |  |  |
| VND122013 Bond | 400,000,000,000 | 100% | - | - | 400,000,000,000 | 100% |
| I. Domestic investors | 380,000,000,000 | 95% | (32,390,000,000) | (8.10%) | 347,610,000,000 | 86.90% |
| 1. Institutional investors | 380,000,000,000 | 95% | (32,390,000,000) | (8.10%) | 347,610,000,000 | 86.90% |
| a) Credit institutions\* |  |  |  |  |  |  |
| b, Investment fund | 244,000,000,000 | 61% | 21,310,000,000 | 5.33% | 265,310,000,000 | 66.33% |
| c) Securities companies | 50,000,000,000 | 12.5% | 2,300,000,000 | 0.58% | 52,300,000,000 | 13.08% |
| d) Insurance companies |  |  | 30,000,000,000 | 7.50% | 30,000,000,000 | 7.50% |
| e) Other institutions | 86,000,000,000 | 21.5% | (86,000,000,000) | (21.5%) | - | - |
| 2. Individual investors |  |  |  |  |  |  |
| II. Foreign investors | 20,000,000,000 | 5% | 32,390,000,000 | 8.10% | 52,390,000,000 | 13.10% |
| 1. Institutional investors | 20,000,000,000 | 5% | 32,390,000,000 | 8.10% | 52,390,000,000 | 13.10% |
| a) Credit institutions |  |  |  |  |  |  |
| b) Investment fund |  |  | 52,390,000,000 | 13.10% | 52,390,000,000 | 13.10% |
| c) Securities companies |  |  |  |  |  |  |
| d) Insurance companies |  |  |  |  |  |  |
| e) Other institutions | 20,000,000,000 | 5% | (20,000,000,000) | (5%) | - | - |
| 2. Individual investors |  |  |  |  |  |  |
| VND122014 Bond | 400,000,000,000 | 100% | - | - | 400,000,000,000 | 100% |
| I. Domestic investors | 400,000,000,000 | 100% | - | - | 400,000,000,000 | 100% |
| 1. Institutional investors | 399,950,000,000 | 99.9875% | (48,073,000,000) | (12.02%) | 351,877,000,000 | 87.97% |
| a) Credit institutions\* |  |  |  |  |  |  |
| b, Investment fund | 53,025,000,000 | 13.25625% | 213,077,000,000 | 53.27% | 266,102,000,000 | 66.53% |
| c) Securities companies | 29,950,000,000 | 7.4875% | (29,950,000,000) | (7.4875%) | - | - |
| d) Insurance companies | 21,975,000,000 | 5.49375% | 13,800,000,000 | 3.45% | 35,775,000,000 | 8.94% |
| e) Other institutions | 295,000,000,000 | 73.75% | (245,000,000,000) | (61.25%) | 50,000,000,000 | 12.5% |
| 2. Individual investors | 50,000,000 | 0.0125% | 48,073,000,000 | 12.02% | 48,123,000,000 | 12.03% |
| II. Foreign investors | - | - |  |  | - | - |
| 1. Institutional investors |  |  |  |  |  |  |
| 2. Individual investors |  |  |  |  |  |  |
| Total | 1,000,000,000,000 |  | (200,000,000,000) |  | 800,000,000,000 |  |

\* Credit institutions include: commercial banks, financial companies, finance leasing companies, microfinance institutions, people's credit funds.