

Code	CII
Company name	Ho Chi Minh City Infrastructure Investment Joint Stock Company
Date	01/26/2024
Subject	Results of bond public offering

Content:

Ho Chi Minh City Infrastructure Investment Joint Stock Company reports the result of public offering of bonds as follows:

I. Information on public offering

1. Bond name: Ho Chi Minh City Infrastructure Investment Joint Stock Company
2. Bond type: convertible bonds into shares, unsecured, without warrant
3. Bond code: CII42301
4. Par value: VND100,000/bond
5. Issue volume: 28,401,951 bonds
6. Total value of issuance (at par value): VND2,840,195,100,000
7. Term: 10 years
8. Interests rate:
 - For the first four interest periods: 10%/year
 - For next interest periods: sum of 2.5%/year and the reference interest rate. In particular, the reference interest rate is the average of the interest rates of personal savings (deferred interest payment) with a term of 12 months (or equivalent) in VND quoted by Vietcombank, VietinBank on the determination date.
9. Payment term: Once every three months
10. Offering price: VND100,000/bond
11. Time for subscription and payment: from October 26, 2023 to December 28, 2023

12. Time for registration of undistributed bonds: before 16:00, January 25, 2024

13. Ending date: January 25, 2024

14. Estimated transfer date: February 2024 or March 2024.

II. Results

Object	Offering price (VND/bond)	Number of offered bonds	Number of bonds registered to buy	Number of distributed bonds	Number of persons registering to buy	Number of distributed persons	Number of undistributed persons	Number of remaining bonds	Distribution ratio
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. Individual investors Of which:	100,000	28,401,951	22,832,005	22,832,005	4,106	4,106	0	5,569,946	80.39%
- Local investors	100,000	28,401,951	22,761,271	22,761,271	4,033	4,033	0	5,640,680	80.14%
- Foreign investors	100,000	28,401,951	70,734	70,734	73	73	0	28,331,217	0.25%
2. Institutional investors Of which:	100,000	28,401,951	5,298,684	5,298,684	24	24	0	23,103,267	19.66%
- Local investors	100,000	28,401,951	5,066,340	5,066,340	15	15	0	23,335,611	17.84%
- Foreign investors	100,000	28,401,951	232,344	232,344	9	9	0	28,169,607	0.82%
Total		28,401,951	28,130,689	28,130,689	4,130	4,130	0	271,262	99.05%

III. Summary result:

1. Total distributed volume: 28,130,689 bonds (99.05% of the issue volume)
2. Total proceeds: VND2,813,068,900,000
3. Total fees: VND988,700,000.
4. Net proceeds: VND2,812,080,200,000.