**BAB123007: Notice on share issuance to pay dividends of 2022**

On December 28, 2023, Bac A Commercial Joint Stock Bank announced Notice No. 186/2023/TB-BAC A BANK on the share issuance to pay dividends as follows:

1. Issuance plan:
2. Share name: Share of Bac A Commercial Joint Stock Bank
3. Share type: Common share
4. Total number of issued shares: 833,426,644 shares.
5. Number of outstanding shares 833,426,644 shares.
6. Number of treasury shares: 0 shares.
7. Number of shares expected to be issued: 62,506,998 shares.
8. Total issuance value at par value: VND 625,069,980,000.
9. Rights exercise rate: 7.5% (Shareholders receive 75 new shares for every 1,000 shares they own).
10. Capital source for the issuance: From the accumulated undistributed profit in 2022 of Bac A Commercial Joint Stock Bank after the appropriation for funds, ensuring compliance with legal regulations and approved by the General Meeting of Shareholders of Bac A Commercial Joint Stock Bank.
11. Plan on handling decimal places, and fractional shares:

Plan on handling decimal places, fractional shares and undistributed shares when increasing charter capital by issuing common shares to pay dividends to existing shareholders (if any):

* Shares intended to be issued will be distributed to the Union of Bac A Commercial Joint Stock Bank if they are not fully distributed (if any).
* The number of shares issued according to the right distribution rate for each shareholder is calculated as an integer, the decimal part will not be rounded up to 01 share. The incurred fractional shares (if any) in this situation will be distributed to the Union of Bac A Commercial Joint Stock Bank.

1. Record date to allocate the rights: January 12, 2024.