**VC7: Report on the progress of using the proceeds from the share issuance to increase charter capital.**

On December 28, 2023, BGI Group Joint Stock Company announced Report No. 354/BGI-TCKT on the progress of using the proceeds from the issuance of shares to increase charter capital as follows:

1. Issued securities
2. Securities name: Shares of BGI Group Joint Stock Company
3. Securities type: Common share
4. Par value: VND 10,000/share
5. Number of issued shares: 48,045,278 shares
6. Total mobilized amount: VND 480,452,780,000; in which the mobilized amount for the project was VND 480,452,780,000.
7. Completion date of the offering: December 11, 2023
8. The plan to use the proceeds from the offering
9. Project progress according to the announced plan:

The plan approved according to the Annual General Mandate 2023 No. 21/2023/NQ-DHDCD dated June 19, 2023, and presented in the Prospectus for the public offering of additional shares based on the Certificate of Share Offering Registration No. 379/GCN-UBCK issued by the Chair of the State Securities Commission on October 23, 2023 is as follows:

|  |  |  |  |
| --- | --- | --- | --- |
| No. | Capital use purpose | The expected proceeds from the offering | Expected implementation time |
| 1 | Investment cooperation contract to implement the Urban Area Project in the East of Thuy Duong - Thuan An Street, in zone E - An Van Duong New Urban Area. | 480,452,780,000 | 2023 |

1. Current project progress:

|  |  |  |  |
| --- | --- | --- | --- |
| No. | Capital use purpose: | Net proceeds from the offering | According to the actual capital utilization until December 28, 2023 (the period from the end of the share offering to the complete disbursement of the proceeds). |
| 1 | Investment cooperation contract to implement the Urban Area Project in the East of Thuy Duong - Thuan An Street, in zone E - An Van Duong New Urban Area. | 480,179,580,000 | 480,179,580,000 |
|  | Total | 480,179,580,000 | 480,179,580,000 |

As of December 28, 2023, the company has fully utilized the proceeds from the public offering of shares according to the approved capital utilization plan.

1. Changes (if any): None
2. Reason for changes (if any): None