**SHN: Periodic information disclosure on the status of using the capital from bond issuance**

On January 23, 2024, Hanoi Investment General Corporation announced Official Dispatch No. 02/BC-SHN/2024 on the periodic information disclosure on the status of using the capital from bond issuance as follows:

1. The purpose of using capital according to the Issuance Plan

Pursuant to the bond issuance plan approved in Resolution No. 18/2020/NQ-HDQT dated November 30, 2020 of the Board of Directors of Hanoi Investment General Corporation on approving the issuance of privately placed bonds in 2020, the total mobilized amount from the bond issuance (at par value) is as follows:

Bond name: Bond of Hanoi Investment General Corporation in 2020

Bond code: SHN.H.20.23.001

Name of issuer: Hanoi Investment General Corporation

Bond type: Non-convertible bond, without warrant, without collateral

Issuance method: Private placement

Par value: VND 1,000,000,000/bond

Volume of bonds issued: 200 bonds

Total issue value: VND 200,000,000,000

Bond terms: 03 years

Date of issuance: December 04, 2020

Term: 03 years

Bond interest: 8.5% per year.

Interest calculation period: every 01 year, starting from the Transaction Date and ending on (but not including) the Maturity Date.

Interest payment period: Once per year

Issuance purposes: Increase the scale of the Company's business capital. The money will be used to supplement capital for the production and commercial activities of coal.

1. Capital use and disbursement schedule:

The Company has used the proceeds from the offering to increase capital for coal business activities of the Company. The proceeds have been used to supplement capital for production and commercial activities of coal, and other contents in accordance with the provisions of the Law.

The actual capital use of the Company until December 31, 2023 is as follows:

|  |  |  |  |
| --- | --- | --- | --- |
|  | Use purpose | Plan | Used |
| 1 | Total proceeds from the issuance | 200,000,000,000 | 200,000,000,000 |
| 2 | Used for coal production and business activities | 200,000,000,000 | 197,000,000,000 |
| 3 | Expense of the issuance |  | 3,000,000,000 |
| 4 | Unused amount until December 31, 2023 |  | - |

The Company has used up all the proceeds from the issuance as of December 31, 2023.