

Code	KSB
Company name	Binh Duong Mineral and Construction Joint Stock Company
Date	01/30/2024
Subject	Record date for implementing rights

Content:

On January 29, 2024, the Hochiminh Stock Exchange issued Announcement No.163/TB-SGDHCM about the record date of Binh Duong Mineral and Construction Joint Stock Company as follows:

- Ex-right date: February 19, 2024
- Record date: February 20, 2024
- 1. Reason & Purpose: to implement rights to buy shares.
- 2. Content:
 - Exercise ratio: 2:1 (shareholder who owns 01 share will receive 01 right, and with every 02 rights will be entitled to purchase 01 new share)
 - Expected issue volume: 38,147,901 shares
 - Offering price: 16,000 VND/share
 - Plan to deal with the fractional shares, unsold shares: The fractional shares, unsold shares (if any) will be continued to distribute to other investors with the selling price is not less than the offering price. These shares will be restricted in 01 year from the ending date of the offering.
 - Regulation on rights transfer:
 - Time for rights transference: from February 28, 2024 to March 18, 2024
 - The rights should be transferred only once.
 - Regulation on securities purchased:
 - Time for subscription and deposit: from February 28, 2024 to March 20, 2024
 - The new shares are freely transferable.
 - Place to receive subscription:
 - Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.
 - Shareholders whose shares have not been deposited: at Binh Duong Mineral and Construction Joint Stock Company.
 - Bank for blocking depository money:

- Account holder: Binh Duong Mineral and Construction Joint Stock Company
- Account number: 1037159101
- Bank: Vietcombank- Binh Duong branch.