

<b>Code</b>	<b>VIC</b>
<b>Company name</b>	Vingroup Joint Stock Company
<b>Date</b>	01/29/2024
<b>Subject</b>	Result of bond public offering (Phase 2)

**Content:**

Vingroup Joint Stock Company reports the result of public offering of bonds as follows:

**I. Information on public offering**

1. Issuer: Vingroup Joint Stock Company
2. Bond name: VICH2326002
3. Offering volume: 20,000,000 bonds
4. Total value of issuance (at par value): VND2,000,000,000,000
5. Bond type: non-convertible bond, unsecured, without warrant
6. Par value: VND100,000/bond
7. Term: 36 months
8. Interest rate:
  - For the first two interest periods: 15%/year
  - For next interest periods: sum of 4.5%/year and the reference interest rate. In particular, the reference interest rate is the average of the interest rates of personal savings (deferred interest payment) with a term of 12 months (or equivalent) in VND quoted by BIDV, Vietcombank, VietinBank and Agribank on the determination date.
9. Offering price: VND100,000/bond
10. Time for subscription and payment: from December 26, 2023 to January 24, 2024
11. Ending date: January 24, 2024

12. Estimated transfer date: February 2024.

**II. Results**

Object	Offering price (VND/bond)	Number of offered bonds	Number of bonds registered to buy	Number of distributed bonds	Number of persons registering to buy	Number of distributed persons	Number of undistributed persons	Number of remaining bonds	Distribution ratio
1	2	3	4	5	6	7	8=6-7	9=3-5	10
<b>1. Individual investors</b> <b>Of which:</b>		<b>20,000,000</b>	<b>65,700</b>	<b>60,926</b>	<b>9</b>	<b>9</b>	<b>0</b>	<b>19,939,074</b>	<b>0.30%</b>
- Local investors	100,000	20,000,000	65,700	60,926	9	9	0	19,939,074	0.30%
- Foreign investors	100,000	20,000,000	0	0	0	0	0	20,000,000	0%
<b>2. Institutional investors</b> <b>Of which:</b>		<b>20,000,000</b>	<b>21,500,000</b>	<b>19,939,074</b>	<b>2</b>	<b>2</b>	<b>0</b>	<b>60,926</b>	<b>99.70%</b>
- Local investors	100,000	20,000,000	21,500,000	19,939,074	2	2	0	60,926	99.70%
- Foreign investors	100,000	20,000,000	0	0	0	0	0	20,000,000	0%
<b>Total</b>		<b>20,000,000</b>	<b>21,565,700</b>	<b>20,000,000</b>	<b>11</b>	<b>11</b>	<b>0</b>	<b>0</b>	<b>100%</b>

**III. Summary result:**

1. Total distributed volume: 20,000,000 bonds (100% of the issue volume)

2. Total proceeds: VND2,000,000,000,000
3. Total fees: VND22,200,000,000.
4. Net proceeds: VND1,977,800,000,000.