**PTT: Notice on public offering of shares**

On December 29, 2023, Indochina Petroleum Transportation Joint Stock Company announced Notice No. 220/VTDKDD-TCKTKH as follows:

1. Offering purposes:

Total capital expected to be mobilized from the offering is VND 70,000,000,000. The company plans to use all proceeds from the offering to supplement capital to buy 01 oil/chemical tanker with a tonnage of about 10,000 DWT - 25,000 DWT.

1. Offering plan
2. Share name: Share of Indochina Petroleum Transportation Joint Stock Company
3. Share type: Common shares
4. Number of offered shares: 7,000,000 shares, in which:
* Number of shares offered by the Issuer: 7,000,000 shares;
* Number of shares offered by shareholders/owners/members: 0 shares.
1. Offering price: VND 10,000/share
2. Total value of mobilized capital: VND 70,000,000,000, in which:
* Value of capital mobilized by the Issuer: VND 70,000,000,000.
* Value of capital mobilized by shareholders/owners/members: VND 0
1. Distribution method: Through exercising the rights of existing shareholders. --
* Additionally issued shares are offered to existing shareholders by the method of exercising rights with a right exercise rate of 10:7 (shareholders who own 01 share at the record date of the list to exercise their rights are entitled to 01 purchase right, for every 10 purchase rights, shareholders will be able to buy 07 new shares of the issuance).
1. Minimum number of shares registered to buy: There is no limit to the minimum number of shares registered to buy.
2. Time to receive registration to buy:
* Time to receive registration to buy: from January 24, 2024 to February 20, 2024
* Time to transfer the purchase rights: January 24, 2024 to February 05, 2024.
1. Venue of receiving registration to buy shares:
* For shareholders who have deposited securities: Shareholders carry out the procedures to transfer the purchase rights, register for order and payment at the depository members where depository accounts are opened.
* For shareholders who have undeposited securities: Shareholders carry out procedures to transfer the right to buy, register to order and pay for shares at the Headquarters of Indochina Petroleum Transportation Joint Stock Company (6th Floor, Viet A Building, No. 9 Duy Tan Street, Dich Vong Ward Hau, Cau Giay District, Hanoi).
1. Time to receive money to buy shares: From January 24, 2024 to February 20, 2024
2. Blocked accounts receive money to buy shares:
* Account name: Indochina Petroleum Transportation Joint Stock Company
* Account No. 108001791245
* Open at: Vietnam Public Joint Stock Commercial Bank (PVcomBank).