Code

Company name Saigonbank – Berjaya Securities Joint Stock Company (SBBS)

Date 01/04/2024

Subject Notice of a competitive stock offering

Content:

Notice of a competitive stock offering of Ky Hoa Tourist

1. Owner: Ky Hoa Tourist Trading Limited Company (Ky Hoa Tourist)

2. Issuer: Saigonbank – Berjaya Securities Joint Stock Company (SBBS)

3. Issuer's chartered capital : VND300,000,000,000

4. Volume for auction : 4,000,000 shares

5. Auction organizer: Hochiminh Stock Exchange – 16 Vo Van Kiet, District 1, HCMC

6. Information on the shares for auction:

- Stock type : common stock

- Par value : VND10,000/share

- Volume for auction : 4,000,000 shares (13.33% total outstanding shares)

- Beginning price: VND10,200/share

7. Time for registering and depositing: from January 05, 2024 to 4:00pm, January 16, 2024

8. Time for submitting bidding sheets: before 3:00pm, January 22, 2024

9. Auction date : 9:00am, January 24, 2024

10. Auction venue : Hochiminh Stock Exchange – 16 Vo Van Kiet, District 1, HCMC

11. Time for settlement: from January 25, 2024 to January 31, 2024

12. Time for refunding the deposit to unsuccessful bidders: from January 25, 2024 to January 31, 2024.