**LPB123016: Board Resolution**

On September 26, 2024, LienViet Post Joint Stock Commercial Bank announced Resolution No. 3344/2024/NQ-HDQT on approving the Registration Dossier for the public offering of bonds of LienViet Post Joint Stock Commercial Bank in 2024, as follows:

‎‎Article 1. Approve the Registration Dossier for the public offering of bonds of LienViet Post Joint Stock Commercial Bank in 2024 according to the attached Appendix.

‎‎Article 2. Assign the General Manager and/or the Deputy General Manager in charge of Capital Source Division to direct relevant units and individuals to implement the work after being approved by the Board of Directors.

‎‎Article 3. This Resolution takes effect from the date of its signing. The General Manager, the Deputy General Manager in charge of the Capital Source Division, relevant units, and individuals are responsible for implementing in accordance with the provisions of law and LienViet Post Joint Stock Commercial Bank.

APPENDIX

List of Registration Dossiers for Public Offering of Bonds of LienViet Post Joint Stock Commercial Bank in 2024

1. Registration Certificate of public offering of bonds.
2. Business Registration Certificate No. 6403000058 first issued by Department of Planning and Investment of Hau Giang Province on April 3, 2008;
3. Business Registration Certificate No. 6300048638 issued for the 30th change by Hanoi Authority for Planning and Investment on December 29, 2023;
4. License for Establishment and Operations No. 91/GP-NHNN dated March 28, 2008 of the State Bank of Vietnam;
5. Decision No. 2486/QD-NHNN dated December 28, 2023 of the State Bank of Vietnam on amending the contents of the License for Establishment and Operations of LienViet Post Joint Stock Commercial Bank;
6. Decision No. 423/QD-TTGSNH2 dated July 15, 2024 of the State Bank of Vietnam on amending the contents of the License for Establishment and Operations of LienViet Post Joint Stock Commercial Bank;
7. Charter of LienViet Post Joint Stock Commercial Bank in 2024 taking effect from July 1, 2024;
8. The Decision dated July 25, 2024 of LienViet Post Joint Stock Commercial Bank on amending the name of the Bank in the Charter of LienViet Post Joint Stock Commercial Bank;
9. The Prospectus for the public offering of bonds of LienViet Post Joint Stock Commercial Bank in 2024 dated September 18, 2024;
10. Excerpt from Resolution No. 2248A/2024/NQ-HDQT dated July 22, 2024 of the Board of Directors of LienViet Post Joint Stock Commercial Bank on approving the public issuance of bonds to increase Tier 2 capital of LienViet Post Joint Stock Commercial Bank in 2024 and selecting the Issuance Consulting Organization, Issuing Agency, and Initial Registration and Depository Agency;
11. Resolution No. 3017/2024/NQ-HDQT dated September 10, 2024 of the Board of Directors of LienViet Post Joint Stock Commercial Bank on approving the Issuance Plan, the Plan on using capital and repaying capital obtained from the offering, Registration and listing of bonds to increase Tier 2 capital of LienViet Post Joint Stock Commercial Bank in 2024;
12. The Board Resolution of LienViet Post Joint Stock Commercial Bank on approving the Registration Dossier for the public offering of bonds of LienViet Post Joint Stock Commercial Bank in 2024;
13. Decision No. 2045/2024/QD-HDQT dated July 4, 2024 of the Chair of the Board of Directors of LienViet Post Joint Stock Commercial Bank on authorizing Mr. Le Minh Tam - Permanent Vice Chair- Independent Member of the Board of Directors;
14. The Audited Financial Statements 2022;
15. The Power of Attorney on signing the Audit Report of the Financial Statements 2022 of KPMG Company Limited;
16. The Audited Financial Statements 2023;
17. The Power of Attorney on signing the Audit Report of the Financial Statements 2023 of Deloitte Vietnam Company Limited;
18. Official Dispatch No. 14694/2024/LPBank.KTC dated May 29, 2024 of LienViet Post Joint Stock Commercial Bank on the preparation and confirmation of a number of contents in the Audited Financial Statements 2023;
19. Official Dispatch No. 445/VN1A-HN-CV dated May 30, 2024 of Deloitte Vietnam Company Limited on responding to Official Dispatch No. 14694/2024/LPBank.KTC;
20. The Reviewed Semi-annual Financial Statements 2024;
21. The Power of Attorney on signing the Reviewed Report of the Semi-annual Financial Statements 2024 of Deloitte Vietnam Company Limited;
22. Announcement of the credit rating results of the Issuer on May 8, 2024 of Vietnam Investors Service And Credit Rating Agency Joint Stock Company;
23. Document No. 26317/2024/LPBank.KNV dated September 12, 2024 of LienViet Post Joint Stock Commercial Bank on committing to meet the offering conditions of the Issuer;
24. Document No. 26318/2024/LPBank.KNV dated September 12, 2024 of LienViet Post Joint Stock Commercial Bank on committing to fulfill the obligations for the investors of the Issuer;
25. Confirmation Document No. 001/DDO.DVKH dated August 21, 2024 of Joint Stock Commercial Bank for Foreign Trade of Vietnam - Dong Do Branch on opening a blocked account to receive money to buy bonds of the offering;
26. Contract for providing bond issuance consultancy services No. 16092024/HDTV/LPB-SHS/02 dated September 16, 2024 between LienViet Post Joint Stock Commercial Bank and Sai Gon - Hanoi Securities Joint Stock Company;
27. Bond issuance agency contract No. 16092024/HDDLPH/LPB-LPBS/01 dated September 16, 2024 between LienViet Post Joint Stock Commercial Bank and LPBank Securities Joint Stock Company;
28. Decision No. 17984/2024/QD-LPBank.KVP dated June 18, 2024 of the General Manager of LienViet Post Joint Stock Commercial Bank on authorizing Ms. Nguyen Thi Vui - Manager of the Office Division;
29. Decision No. 9747/2023/QD-LPBank.KNV dated July 12, 2023 of the General Manager of LienViet Post Joint Stock Commercial Bank on the authorization to sign documents, contracts, and vouchers under the business of the Capital Source Division.