CodeCIICompany nameHo Chi Minh City Infrastructure Investment Joint Stock CompanyDate10/15/2024SubjectResult of bond private placement

Content:

I. Conversion plan:

- 1. Issuer: Ho Chi Minh City Infrastructure Investment Joint Stock Company
- 2. Bond code: CIIB2426001
- 3. Bond type: non-convertible bond, unsecured and without warrants
- 4. Par value: VND100,000,000/bond
- 5. Offering volume: 3,000 bonds
- 6. Offering value (at par value): VND 300,000,000
- 7. Bond term: 02 years
- 8. Interest rate: 10%/year
- 9. Interest payment term: Once every three months
- 10. Offering price: VND100,000,000/bond
- 11. Registration & payment time: from September 24, 2024 to October 14, 2024
- 12. Ending date: October 14, 2024
- 13. Time for transferring shares: expected in October, 2024 -November 2024.

II. Result:

Object	Offering price (VND/bon d)	Number of offered bonds	Number of bonds registere d to buy	Number of distribute d bonds	Number of persons registering to buy	Number of distributed persons	Number of undistributed persons	Number of remaining bonds	Distr ibuti on ratio
1, Individual investors Of which:									
- Local investors									
- Foreign investors									

2. Institutional	100,000,00	3,000	6,000	2,979	3	3	0	21	99.30
investors Of	0								%
which:									
- Local investors	100,000,00	3,000	5,000	2,482	2	2	0	518	82.73
	0								%
- Foreign investors	100,000,00	3,000	1,000	497	1	1	0	2,503	16.57
	0								%
Total		3,000	6,046	3,000	7	7	0	0	100%
		2,000	0,010	2,000	,	,	Ŭ	· ·	

III. Summary result:

- 1. Total distributed volume: 3,000 bonds (equivalent to 100% total bonds to be offered)
- 2. Total proceeds from the offering: VND300,000,000,000
- 3. Total expense: VND741,200,000
- 4. Total net proceeds from the offering: VND299,258,800,000.

IV. Capital structure of the issuer after the offering:

Unit: VND

Item	Before the public offering (06/30/2024)	After the public offering (09/30/2024)
Total liabilities	26,332,338,574,342	26,115,093,580,969
Short-term liabilities	8,334,880,734,347	7,744,165,763,475
Long-term liabilities	17,997,457,839,995	18,370,927,817,494
Of which: Bond	4,372,805,900,000	4,972,805,900,000
Total share capital	9,322,006,705,876	9,403,702,498,067
Ratio of Liabilities to Total	2.82	2.78
share capital		