

2. Institutional investors Of which:	100,000,000	3,000	6,000	2,979	3	3	0	21	99.30 %
- Local investors	100,000,000	3,000	5,000	2,482	2	2	0	518	82.73 %
- Foreign investors	100,000,000	3,000	1,000	497	1	1	0	2,503	16.57 %
Total		3,000	6,046	3,000	7	7	0	0	100%

III. Summary result:

1. Total distributed volume: 3,000 bonds (equivalent to 100% total bonds to be offered)
2. Total proceeds from the offering: VND300,000,000,000
3. Total expense: VND741,200,000
4. Total net proceeds from the offering: VND299,258,800,000.

IV. Capital structure of the issuer after the offering:

Unit: VND

Item	Before the public offering (06/30/2024)	After the public offering (09/30/2024)
Total liabilities	26,332,338,574,342	26,115,093,580,969
Short-term liabilities	8,334,880,734,347	7,744,165,763,475
Long-term liabilities	17,997,457,839,995	18,370,927,817,494
Of which: Bond	4,372,805,900,000	4,972,805,900,000
Total share capital	9,322,006,705,876	9,403,702,498,067
Ratio of Liabilities to Total share capital	2.82	2.78