

<b>Code</b>	EIB
<b>Company name</b>	Vietnam Export Import Commercial Joint Stock Bank
<b>Date</b>	10/18/2024
<b>Subject</b>	Plan for bond public offering

**Content:**

The Board resolution dated October 16, 2024, the BOD of Vietnam Export Import Commercial Joint Stock Bank approved the information on the public offering of bonds as follows:

1. Issuer: Vietnam Export Import Commercial Joint Stock Bank
2. Bond name: Eximbank bond
3. Bond type: non-convertible bond, unsecured and without warrants
4. Par value: VND100,000,000/bond
5. Bond term: 3 years
6. Interest rate: 5.5%/year
7. Offering price: 100% par value
8. Issue date: expected in Quarter IV/ 2024
9. Issue method: private placement.
10. Number of phases issuing: 06 phases
  - Phase 1: VND500 billion;
  - Phase 2: VND500 billion;
  - Phase 3: VND500 billion;
  - Phase 4: VND500 billion;
  - Phase 5: VND500 billion;
  - Phase 6: VND500 billion;
  - **Total: VND3,000 billion.**

