

**Code**                   ACB  
**Company name**       Asia Commercial Joint Stock Bank  
**Date**                    10/21/2024  
**Subject**                BOD resolution dated October 21, 2024

**Content:**

On October 21, 2024, the BOD of Asia Commercial Joint Stock Bank issued the Board resolution to approve the following contents:

**Resolution No. 4299:**

The BOD approved the plan to issue bonds in the on the 3<sup>rd</sup> phase of 2024 public offering as follows:

1. Issuer: Asia Commercial Joint Stock Bank
2. Bond name: ACB bond public offering the 3<sup>rd</sup> phase of 2024
3. Bond type: non-convertible bond, unsecured and without warrants
4. Par value: VND100,000,000/bond
5. Registered offering volume: 150,000 bonds
6. Total value of offering (at par value): VND 15,000,000,000,000
7. Bond term: 05 years
8. Number of phases issuing: expected 15 phases
9. Interest rate: according to market demand
10. Issuance method: private placement via the agent
11. Interest payment term: Once every 12 months
12. Offering price: 100% par value

**Resolution No. 4303:**

The BOD approved to sign the transaction with ACB Securities Company Ltd (ACBS)

**Resolution No. 4304:**

The BOD approved to increase charter capital from VND7,000 billion to VND10,000 billion.