**BVB: Board Resolution No. 123**

On September 24, 2024, Viet Capital Commercial Joint Stock Bank announced Resolution No. 123/24/BVBank/NQ-HDQT on approving the registration dossier for the public offering of additional shares, as follows:

‎‎Article 1. Approve the registration dossier for the public offering of additional shares for existing shareholders, as approved by the Annual General Meeting of Shareholders in General Mandate No. 01/24/BVBank/NQ-DHDCD dated April 19, 2024, with the following documents:

* Registration Certificate for the public offering of additional shares;
* Annual General Mandate 2024 No. 01/24/BVBank/NQ-DHDCD dated April 19, 2024, attached with Proposal No. 52/24/BVBank/TT-HDQT dated March 28, 2024, on the plan on increasing charter capital for 2024;
* Prospectus for the public offering of additional shares;
* Charter of Viet Capital Commercial Joint Stock Bank;
* Business Registration Certificate;
* License for Establishment and Operation of the Bank;
* Audited Separate and Consolidated Financial Statements 2022 and 2023; Reviewed Separate and Consolidated Semi-annual Financial Statements 2024 of the Bank;
* Service Contract No. 10/2024/HD-IBHN.VIETCAP dated May 15, 2024, between Viet Capital Commercial Joint Stock Bank and Vietcap Securities Joint Stock Company;
* Resolution No. 122/24/BVBank/NQ-HDQT dated August 24, 2024, on implementing the plan on the public offering for existing shareholders in 2024;
* Official Dispatch No. 3253/24/BVBank/CV-TGD dated September 24, 2024, on committing to the public offering;
* Confirmation Letter from the Bank on the blocked account for receiving payment for shares in the public offering and the authorization dossiers from the bank for the Signer of the Confirmation Letter ;
* Audited Report on using capital for the most recent public offering of bonds and shares;
* Official Dispatch No. 5624/NHNN-TTGSNH dated July 08, 2024, of the State Bank of Vietnam on the request of Viet Capital Commercial Joint Stock Bank for approval to increase charter capital;
* Other relevant dossiers.

‎‎Article 2. Assign the Chair of the Board of Directors and/or the General Manager to:

* Decide and clarify the registration dossiers for the offering as approved by the General Meeting of Shareholders and the Board of Directors;
* Decide on the necessary dossiers to be submitted to the competent authorities related to the registration dossiers for the offering;
* Sign the necessary documents according to regulations;
* Decide on issues and all other necessary procedures to implement the offering plan in accordance with the provisions of law; and
* Implement all other necessary tasks to complete the offering/issuance.

‎‎Article 3. This Resolution takes effect from the date of its signing.

‎‎Article 4. The General Manager, relevant units, and individuals of Viet Capital Commercial Joint Stock Bank are responsible for the implementation of this Resolution.