

Code VHM
Company name Vinhomes Joint Stock Company
Date 10/30/2024
Subject Approving the international bond issuance

Content:

On October 30, 2024, the BOD of Vinhomes Joint Stock Company approved the international bond issuance with details as follows:

- Issuer: Vinhomes Joint Stock Company
- Bond type: bonds to be issued offshore into the international markets in USD, non-convertible, without warrants, and unsecured
- Par value: USD 200,000/bond
- Term: up to 05 years from the 1st bond issuance
- Bond form: book entry
- Expected issue value: USD 500,000,000
- Status: the bonds constitute direct and unsecured payment obligations of the issuer and rank pari passu with other unsecured debts of the issuer (unless otherwise provided under laws and/or terms and conditions of the bonds)
- Issuance method: issuance agency.