

Code	HDB
Company name	Ho Chi Minh City Development Joint Stock Commercial Bank
Date	10/03/2024
Subject	Announcement of public offering certificate

Contents:

Ho Chi Minh City Development Joint Stock Commercial Bank announces the Certificate of bond public offering as follows:

- Issuer: Ho Chi Minh City Development Joint Stock Commercial Bank
- Bond name: Ho Chi Minh City Development Joint Stock Commercial Bank
- Bond type: non-convertible, non-warranted, unsecured bonds
- Par value: 100,000 dongs/bond
- Registered offering volume: 50,000,000 bonds; Of which:
 - Phase 1: 30,000,000 bonds;
 - Phase 2: 10,000,000 bonds;
 - Phase 3: 10,000,000 bonds
- Total value (at par value): VND5,000,000,000,000
- Distribution time:
 - Phase 1: within 90 days as from the effective date of public offering certificate;
 - Phase 2: expected from Quarter 2/2024 to Quarter 3/2024;
 - Phase 3: expected from Quarter 2/2024 to Quarter 4/2024.
- Consulting company: Saigon Hanoi Securities Joint Stock Company (SHS).