**DDG: Board Resolution**

On October 2, 2024, Indochine Import Export Investment Industrial Joint Stock Company announced Resolution No. 0210/2024/DDG/NQ-HDQT on the correction of the disclosed information, as follows:

Article 1: Approve the correction of the disclosed information, as follows:

1. Correct the information "Completion date" in Section 2: "Results of Bond issuance" of the "Information Disclosure on Bond offering results", with bond code DDGH2122002 dated January 13, 2022, disclosed information as follows:

Before correction:

Results of bond issuance

* Bond code: DDGH2122002
* Term: 12 months
* Issuance currency: VND
* Issuance market: Domestic
* Amount: Maximum 1,000,000 bonds
* Bond par value: VND100,000/bond
* Issuance value: Maximum VND100,000,000,000
* Issuance date: October 06, 2021
* Completion date: January 05, 2022
* Maturity date: October 06, 2022

After correction:

Results of bond issuance:

* Bond code: DDGH2122002
* Term: 12 months
* Issuance currency: VND
* Issuance market: Domestic
* Amount: Maximum 1,000,000 bonds
* Bond par value: VND100,000/bond
* Issuance value: VND100,000,000,000 at maximum
* Issuance date: October 06, 2021
* Completion date: October 31, 2021
* Maturity date: October 06, 2022
1. Correct information on "Status of using capital and disbursement progress" of the Semi-annual Report on using capital 2022 announced to HNX on August 30, 2022, as follows:

Before correction:

Section 3: Status of using capital and disbursement progress:

1. Status of using capital for program and project investment and capital restructuring:

|  |  |  |  |
| --- | --- | --- | --- |
| No.  | Project on using capital from the bond issuance | Offering plan | Actuality |
| Disbursement time | Disbursement value | Disbursement time | Disbursement value |
| 1 | Investment in programs and projects |  |  |  |  |
| DDGH2123001 | * Investment project for steam - electricity production and spent grain drying for Heineken Vietnam Brewery Limited Company - Vung Tau Phase 2
 | (by each time) | 140,000,000,000 | Until June 30, 2022 | 138,700,400,000 |
| DDGH2123001 | * Project to recover and produce liquefied CO2 from boilers
 | (by each time) | 40,000,000,000 | Until December 31, 2021 | 40,000,000,000 |
| DDGH2123001 | * Project to collect heat to generate electricity from industrial waste incinerators - Biwwase
 | (by each time) | 22,000,000,000 | Until December 31, 2021 | 22,000,000,000 |
| DDGH2122002 | Invest in a system to concentrate water separated from brewer's spent grain | (by each time) | 35,000,000,000 | Until June 30, 2022 | 30,000,000,000 |
| DDGH2122002 | Invest in power generation turbines | (by each time) | 25,000,000,000 | Until June 30, 2022 | 22,000,000,000 |
| 2 | Restructure capital source | - | - | - |   |
|  | Total |  | 262,000,000,000 |  | 252,700,400,000 |

1. For the purpose of using capital to increase the scale of working capital:

|  |  |  |  |
| --- | --- | --- | --- |
|  | Purpose of using | Plan | Used |
| 1. For credit institutions, and securities companies
 |
|  | Not applicable |  |  |
| 1. For other businesses
 |  |  |
| DDGH2123001 | Payment according to the Sales Contract | 98,000,000,000 | 98,000,000,000 |
| DDGH2122002 | Payment according to the Sales Contract | 40,000,000,000 | 40,000,000,000 |
|  | Total | 138,000,000,000 | 138,000,000,000 |

After correction:

Section 3: Status of using capital and disbursement progress:

* 1. Status of using capital for program and project investment and capital restructuring:

|  |  |  |  |
| --- | --- | --- | --- |
| No.  | Project on using capital from the bond issuance | Offering plan | Reality |
| Disbursement time | Disbursement value | Disbursement time | Disbursement value |
| 1 | Investment in programs and projects |  |  |  |  |
| DDGH2123001 | * Investment project for steam - electricity production and spent grain drying for Heineken Vietnam Brewery Limited Company - Vung Tau Phase 2
 | (by each time) | 170,000,000,000 | Until June 30, 2022 | 170,000,000,000 |
| DDGH2123001 | * Project to recover and produce liquefied CO2 from boilers
 | (by each time) | 130,000,000,000 | Until June 30, 2022 | 128,700,400,000 |
| DDGH2122002 | Invest in a system to concentrate water separated from brewer's spent grain | (by each time) | 35,000,000,000 | Until June 30, 2022 | 30,000,000,000 |
| DDGH2122002 | Invest in power generation turbines | (by each time) | 22,000,000,000 | Until June 30, 2022 | 22,000,000,000 |
| 2 | Restructure capital source | - | - | - | - |
|  | Total |  | 352,000,000,000 |  | 350,700,400,000 |

* 1. For the purpose of using capital to increase the scale of working capital:

|  |  |  |  |
| --- | --- | --- | --- |
|  | Purpose of using | Plan | Used |
| 1. For credit institutions, and securities companies
 |
|  | Not applicable |  |  |
| 1. For other enterprises
 |  |  |
| DDGH2122002 | Payment according to the Sales Contract | 40,000,000,000 | 40,000,000,000 |
|  | Total | 40,000,000,000 | 40,000,000,000 |

Reason: Information disclosure according to Decision on administrative violation penalty No. : 1020/QD-XPHC signed on September 24, 2024 by the State Securities Commission.

Article 2: Authorize Ms. Tran Kim Sa – the General Manager to:

* Implement the above correction in accordance with the provisions of law;
* Within the scope of authorization, Ms. Tran Kim Sa has the right to adjust the above correction contents to comply with the provisions of information disclosure.

Article 3: Terms of enforcement

Members of the Board of Directors, the Board of Management and relevant departments of Indochine Import Export Investment Industrial Joint Stock Company are responsible for implementing this Decision from the date of its signing.

This Resolution takes effect from the date of signing.