**UNI: Extraordinary General Mandate 2024**

On September 27, 2024, Sao Mai Viet Investment And Development Joint Stock Company announced General Mandate No. 280/NQ/DHDCD-UNI as follows:

‎‎Article 1. Approve the adjustment of the plan on using proceeds obtained from the private placement:

The General Meeting approved the adjustment of the plan on using proceeds obtained from the private placement approved at General Mandate No. 264A and Proposal No. 05A, specifically as follows:

1. Expected value from the private placement: VND270,000,000,000 is used for the following purposes:

|  |  |  |  |
| --- | --- | --- | --- |
| No.  | Contents | Expected amount (VND) | Expected date |
| 1 | Supplement the contributed capital source of the Company to implement investment into the Phu Quoc Project  | 156,000,000,000 | 2024-2025 |
| 2 | Reconstruct the Company’s loans related to the Phu Quoc Project | 114,000,000,000 |
|  | Total | 270,000,000,000 |  |

1. Detail plan on using capital obtained from the private placement 2024:

|  |  |  |  |
| --- | --- | --- | --- |
| No.  | Use purpose | Expected amount of money used (VND) | Disbursement date |
| 1 | Supplement the contributed capital source of the Company to implement investment into the Phu Quoc Project | 156,000,000,000 | 2024-2025 |
| 2 | Reconstruct the Company’s loans related to the Phu Quoc Project at Vietnam Prosperity Joint Stock Commercial Bank according to Loan Contract No. BEN/22182 dated May 12, 2022.  | 114,000,000,000 | 2024-2025 |
|  | Total | 270,000,000,000 |  |

Authorize the Board of Directors to decide on a detailed plan on using capital and change the plan on using capital based on the actual operation situation of the Company, in accordance with the total investment of the Phu Quoc Project, actual demands of the Company and investment efficiency for the Company.

‎‎Article 2. Approve the list of investors eligible for the private placement of the Company.

The General Meeting approved the list of investors eligible for the private placement of the Company approved at Resolution No. 135A/NQ/HDQT-UNI dated May 13, 2024, specifically as follows:

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| No.  | Name of investor | ID Card No. /Citizen ID Card No. /Passport or Business Registration Certificate | Subjects | The number of shares owned before the offering | Number of shares expected to be distributed (shares) | Expected owning rate after the offering (%) | Relations with the Issuer, members of the Board of Directors, Supervisor and Executive Board |
| Strategic Investors/Professional Investors | Foreign investors/Economic organizations with foreign investors owning over 50% of the charter capital/Domestic investors |
| 1 | Nguyen Thi Hong Ly | 001175000295 | Professional investor | Domestic investors | 0 | 10,000,000 | 23.46% | None |
| 2 | Mai Thu Hang | 001185031448 | Professional investor | Domestic investors | 0 | 9,000,000 | 21.12% | None |
| 3 | Nguyen Dac Long  | 001088010647 | Professional investor | Domestic investors | 0 | 8,000,000 | 18.77% | None |
| Total | 27,000,000 | 63.35% |  |

‎‎Article 3. Approve the authorization for the Board of Directors to actively implement contents approved by the General Meeting.

The General Meeting approved the authorization for the Board of Directors to actively implement contents approved in Article 1 and Article 2 by the General Meeting.

‎‎Article 4. Terms of enforcement

1. This General Mandate takes effect from the date of its signing.
2. Members of the Board of Directors, Supervisory Board and Executive Board and relevant departments take responsibility for implementing this General Mandate./.