

<b>Code</b>	<b>SBG</b>
<b>Company name</b>	Siba High-Tech Mechanical Group Joint Stock Company
<b>Date</b>	10/08/2024
<b>Subject</b>	Result of share issuance

**Content:**

Siba High-Tech Mechanical Group Joint Stock Company reported the result of share issuance for dividend payment and share issuance to increase capital from the owners' equity as follows:

I. Information on stock:

- Stock code: SBG
- Stock type: common share
- Issued volume: 25,000,000 shares
- Outstanding volume: 25,000,000 shares
- Treasury share volume: 0 shares
- Expected issue volume: 13,500,000 shares, of which:
  - + Share issuance to pay dividend: 5,500,000 shares
  - + Share issuance to raise capital: 8,000,000 shares
- Exercise ratio:
  - + Share issuance to pay dividend: 100:22 (shareholder who owns 100 shares will receive 22 new shares)
  - + Share issuance to raise capital: 100:32 (shareholder who owns 100 shares will receive 32 new shares)
- Plan to deal with fractional shares: the distributed shares will be rounded down to units. The fractional shares will be cancelled.
- Ending date: October 03, 2024
- Time for transferring shares: October 2024 - November 2024

II. Result:

- Total distributed volume: 13,499,963, of which:
  - + Share issuance to pay dividend:
    - Number of distributed shares: 5,499,983 shares
    - Number of distributed shareholders: 663 people
  - + Share issuance to raise capital from the owners' equity:

- Number of distributed shares: 7,999,980 shares
- Number of distributed shareholders: 663 people
- Total shares after the issuance (October 03, 2024): 38,499,963 shares; of which:
  - + Outstanding volume: 38,499,963 shares
  - + Treasury share volume: 0 shares.