

Code **SCR**
Company name Sai Gon Thuong Tin Real Estate Joint Stock Company
Date 11/12/2024
Subject BOD resolution dated November 11, 2024

Content:

On November 11, 2024, Sai Gon Thuong Tin Real Estate Joint Stock Company issued the Board resolution to approve the share issuance plan for debt swap with details as follows:

- Stock name: Sai Gon Thuong Tin Real Estate Joint Stock Company
- Stock code: SCR
- Stock type: common share
- Par value: VND10,000/share
- Charter capital before issuing shares: VND 3,956,617,750,000
- Outstanding volume: 395,661,775 shares
- Issuance volume for debt swap: 34,933,261 shares
- Issuance value (at par value): VND 349,332,610,000
- Total value of debt swap: VND 349,332,610,000
- Swap ratio: 10,000:1 (01 new share will be swapped debt into VND10,000)
- Distribution method: to distribute directly to creditors. When converting debt into stock, the number of converted shares will be rounded to units, the fractional shares will be cancelled.
- Ending date: November 11, 2024
- Transfer restriction: these shares will be restricted in 01 year from the ending of the issuance
- These shares will be registered to deposit at the Vietnam Securities Depository and Clearing Corporation (VSDC) and list on the Hochiminh Stock Exchange (HOSE).